

### Guide to the Food Bank's New Online Ordering System

Logging In	page 2
Online Ordering	page 2
Ordering FAQs (frequently asked questions)	page 6
Enabled Agency/Retail Pickup Reports	page 7
Monthly Statistics	page 9
Order History	page 10
Grants	page 11
Other Agency Information	page 11
My Documents (invoices, statements)	page 11
Reports	page 13
Agency Information	page 14
Forgot Password	page 15
Logging Off	page 16

### Logging In

Go to: www.foodbankwma.org

Click on "For Member Agencies," then on "Agency Portal," then on "Order Food." TIP: BOOKMARK THIS PAGE FOR EASY ACCESS IN FUTURE

Your login information is the same as it was before.

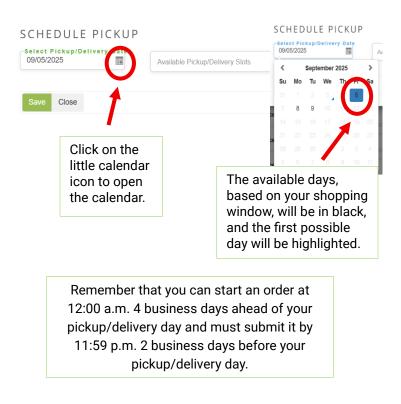
Forgot your password? See instructions on page 15.

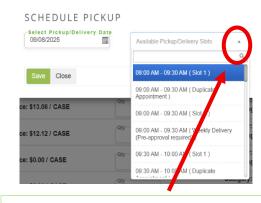
### **Online Ordering**

Click on "Shop" to print the shopping list or place an order.



To place an order, first schedule a pickup or delivery slot. Only choose delivery if you have a delivery agreement on file with the Food Bank.





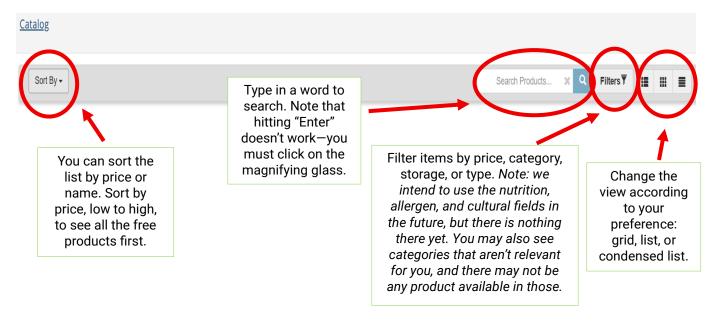
After you select a day, click here to schedule a time.

For **pickup**, select Slot 1 or Slot 2. Only use Duplicate Appointment if you are picking up for more than one program at the same time.

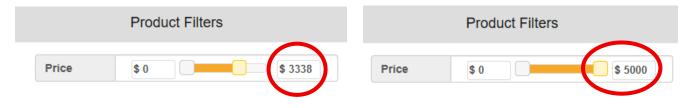
For **delivery**, you must choose a time, but this is <u>NOT</u> the time your order will arrive—it will arrive at the time detailed in your Delivery Agreement. All Delivery slots are listed at 3pm or later to keep them separate from pickup times. Scroll down to see the delivery slots.

When you are done, click "Save." A green bar will appear to tell you that your pickup time has been successfully reserved, and the shopping list will load.

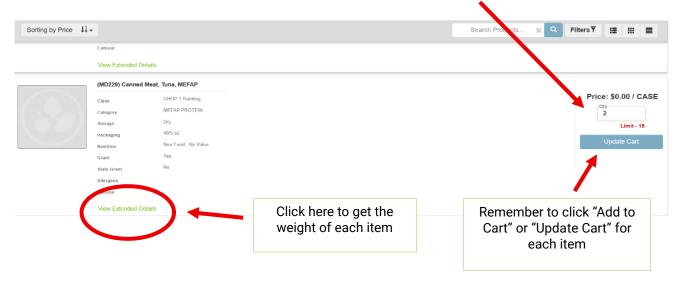
Items are listed alphabetically by type. You can sort, filter, and search to find the items you want.



Note that if you filter by price, then click "Clear Filter," it resets the bar but not the number itself, so you need to type in the number or slide the bar all the way to the right.



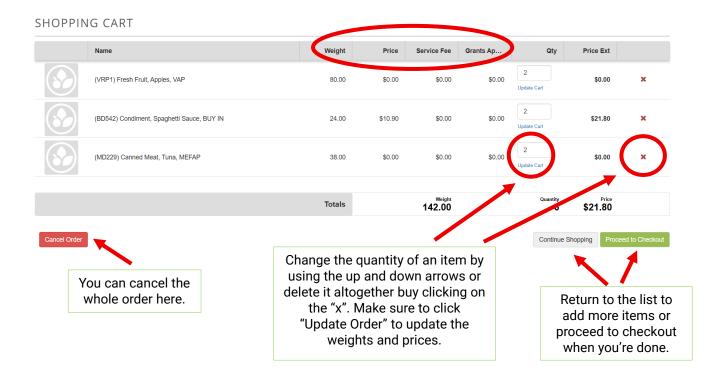
Add items to your cart by entering the number of cases you want in the "Qty" box.



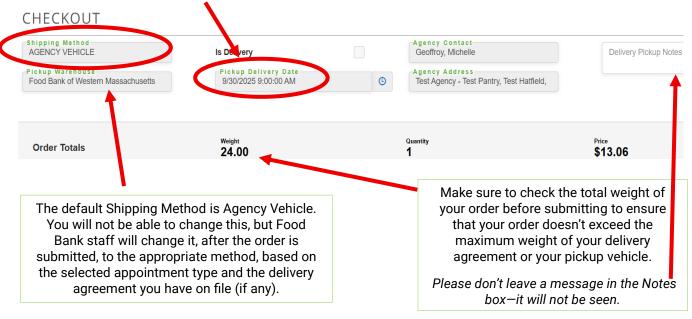
In the upper right corner of the screen, you'll see your cart with the number of items (not the number of cases) you've selected.



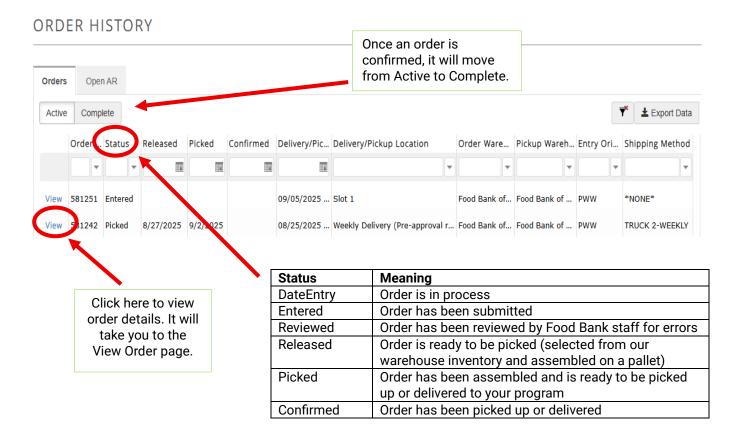
When you're done shopping, go to your cart and review your order. You'll see the weight and price of each item as well as any grants that you have to pay for it.



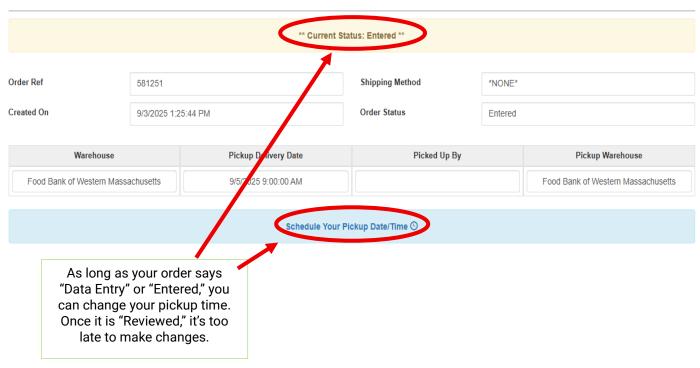
At checkout, review your pickup time. You can select a different time if you've changed your mind.



When you're ready, click "Submit Order" in the lower left corner. You'll be taken to the Order History page.



### VIEW ORDER



### **ORDERING FAQs**

- Can I see the weight of each product and the total weight of our whole order? Yes. Find the
  weight of each item by clicking "View Extended Details" on that item in the shopping list. Find
  the current weight of your whole order by clicking the down arrow next to your cart in the upper
  right-hand corner of the screen. The weight of each item and the total weight of your order are
  also listed in your shopping cart.
- **Will expiration dates be listed?** No. Unfortunately, due to the high turnover of items in our warehouse we are unable to provide expiration dates for individual items.
- **Will there be pictures of products?** We plan to add photos of some products, but not all of them. Salvage items, for example, won't have photos available.
- Can I print a copy of my order? Yes. From the Order History page, click on "View" to be taken to the details of your order. Right click anywhere on the page and scroll down to "Print." Note that this depends on the browser you are using; it works in Edge, Chrome, and Safari, but not in Firefox.
- The pickup time that I want isn't available. Can I squeeze into my preferred time using the Duplicate Appointment? No. Duplicate appointments are only meant for an agency that's picking up for more than one program at the same time. Orders that are improperly placed as duplicate appointments will be deleted.
- After I submit my order, can I change it from Delivery to Pick Up or vice versa? Yes. Go to Order History. If the order in question still says "Data Entry" or "Entered," you can click on "View" and "Schedule Your Pickup Date/Time." If it says "Reviewed," it's too late to make any changes.
- I submitted my order but then remembered some other items I wanted to get. Can I use
   Duplicate Appointment to create another order to pick up at the same time? No. During your
   ordering window, you can leave your order open and continue to add products to it. But once
   you submit the order, it cannot be added to. Please make sure to review your order carefully
   before submitting it.

### **Enabled Agency/Retail Pickup (for participating programs)**

Click on "Agency Pickups" to submit a Retail Pickup report or view previous reports.



When you click on "New Pickup," you'll see the donors that are assigned to your program. Select your donor and click on "Create Pickup."



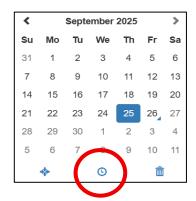


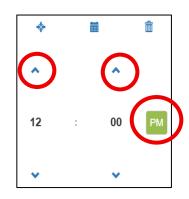
Click on the calendar to select the date of the pickup.

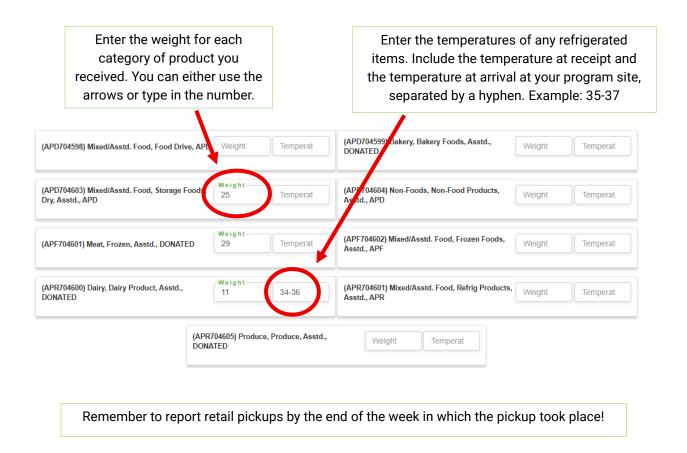




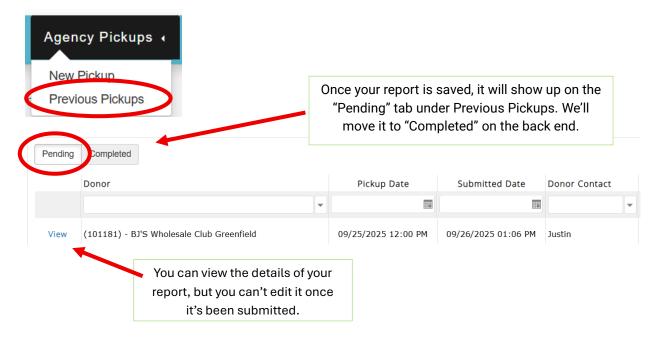
Once you've selected the day, click on the clock at the bottom of the calendar. Then use the up/down arrows to indicate the time of the pickup. Click on AM/PM to toggle between the two.







When you are done, click "Save" in the lower left corner. This will take you back to the screen where you can select the donor if you have additional pickups to report.



Retail pickup reports will also show up on the "Order History" tab under "Complete." They will have an Order Ref that starts with AGPCKUP.

### **Monthly Statistics**

Click on "Statistics" to submit monthly statistics.



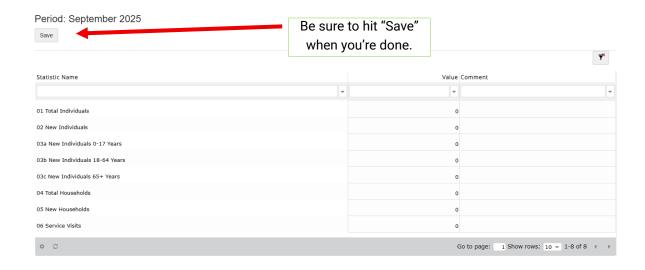
You will see a list of statistics that have been previously submitted. To add new statistics, click on "Add New Agency Statistics."

## AGENCY STATISTICS \*\* Statistics can be edited throughout the day of the original submission date \*\* Print Statistics List Active Inactive \*\* Export Data \* Add New Agency Statistics

Select the month and click "Save."

# Save Reset Print Statistics List Month September 2025 August 2025 June 2025

Enter the numbers in the "Value" column. You can either type them in or use the arrows. You can hit Enter or Tab to move to the next box. (Clicking on "Enter" will no longer submit your statistics.)



Note: Statistics can now be edited throughout the day on which they are submitted. After that day, please email Agency Relations at <a href="mailto:agencyrelations@foodbankwma.org">agencyrelations@foodbankwma.org</a> to make corrections. (Note that it is a calendar day, not the 24-hour period after you submit your statistics.)

Note: The "Print Statistics List" and "Export Data" functions will only give you a list of the reports that have been submitted, not the data contained within those reports.

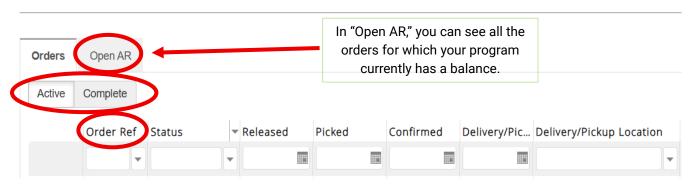
### \_\_\_\_\_

### **Order History**



On this page you can view all active and complete orders, including the Invoice Number (Order Ref).

### ORDER HISTORY

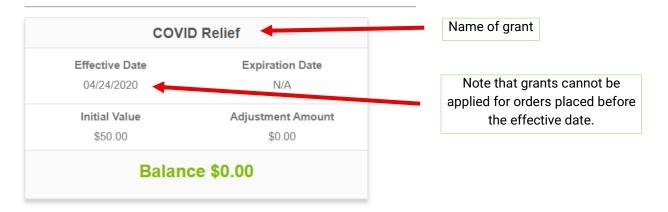


### **Grants**

On the Grants tab, you can see any grants that are on file for your program. Grants will be automatically applied to your order unless you tell us otherwise.



### AGENCY GRANT ALLOCATIONS



### **Other Agency Info**

We are not currently using this tab. Any information here is view-only.

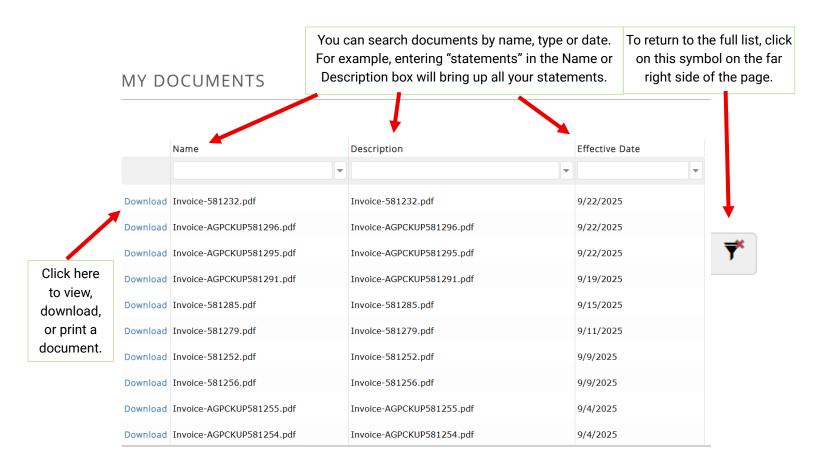
### \_\_\_\_\_

### My Documents

Click on "My Documents" to see invoices, statements, and other documents.



This will bring up all your program's documents, listed by date. Use the arrows in the bottom right corner to advance to other pages.



Note: There is no longer a list of pickup contacts on invoices. Our staff will have that on file.

Note: There is no place to record temps on invoices. For now, write them in the blank spaces on the page. We may be able to change that in the future.

### Statements

Statements reflect all your program's financial activity during the month. The "Total Due" includes all the invoices on the statement, so that is the amount you should pay.

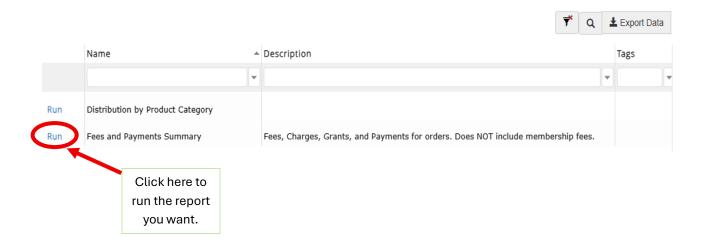
If you have a balance due you will receive a statement, but if you have a zero balance you won't receive a statement unless you request one.

### Reports

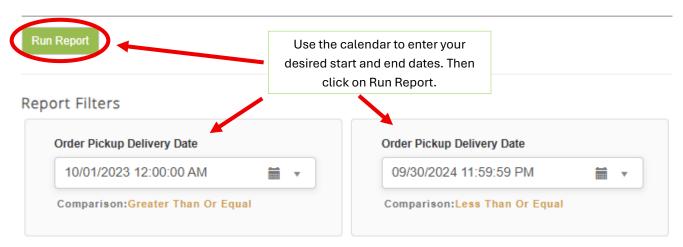


These are reports that you can run for your program.

- Fees and Payments Summary: shows a summary of costs and fees applied, as well as payments and grants applied during the selected time period.
- Distribution by Product Category: shows the summary of pounds and costs for each product category for the selected time period.



### REPORT - DISTRIBUTION BY PRODUCT CATEGORY



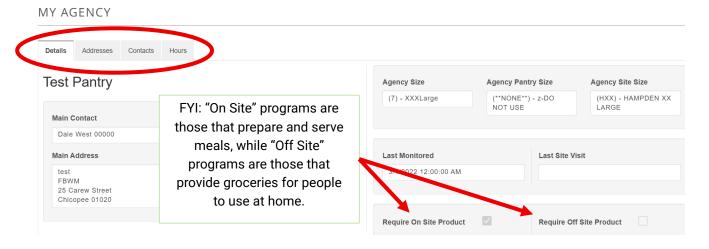
### **Agency Information**

On the far right side of the blue bar, there is a tiny person icon and a down arrow. Click on that to be taken to agency information.



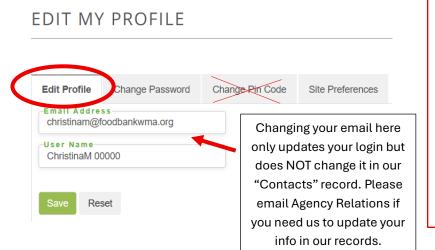
### My Agency

Click on "My Agency" to see the details that we have on file for your agency, including hours, contact information, and addresses. You are not able to edit this information, but if you see something that's wrong, please let Agency Relations know as soon as possible by emailing us at agencyrelations@foodbankwma.org.



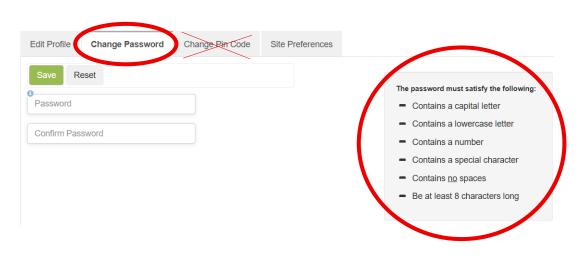
### Edit My Profile

Under Edit My Profile you can change your email address and password. Note we are not using the PIN function.

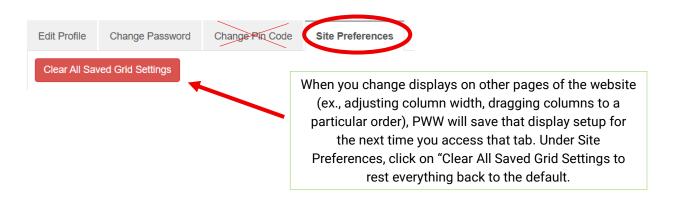


### **IMPORTANT**

- \* Each program has only one login. If you change the email address, username, or password, it changes for everyone at your program. You MUST remember to share the new information with others who use that login.
- \* If you prefer to have your own login with your own email, username, and password, you can request one from Agency Relations (this may take some time to implement).



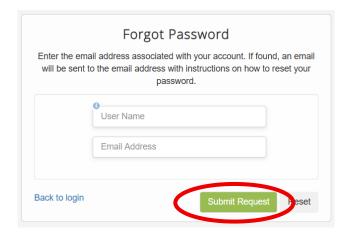
### **EDIT MY PROFILE**



### **Forgot Your Password?**

If you forget your password, click on "Forgot Password?" and fill out the username and email address, then click Submit Request. The email address must be the one associated with the PWW user account.





An email will be sent to the email address we have on file for the account. It will come from <a href="mailto:P2foodbankwma@gmail.com">P2foodbankwma@gmail.com</a>. Please DO NOT REPLY to this email—we do not receive messages on this account.

- 1. Click on the link in the email (the link is valid for 3 hours)
- 2. You will be taken to a page with a temporary password. WRITE DOWN the password BEFORE clicking "back to login," as copy & paste may not work.
- 3. After logging in with the temporary password, go to the person/arrow icon on the far right end of the blue bar. Click "Edit My Profile" then "Change My Password."

Agency Relations can also change your password for you upon request.

### **Logging Off**

