

Member Agency Essentials Guide



**FOOD
BANK**
OF WESTERN
MASSACHUSETTS
TOGETHER,
WE END HUNGER

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The Food Bank's Organizational Structure

The Food Bank of Western Massachusetts is a member of the Feeding America network, which includes about 200 food banks working to increase food security across the US. Each food bank operates independently with its own structure, adhering to common standards and goals. To learn more, go to www.feedingamerica.org. Our food bank's structure is as follows:

Programs

Working on big picture policy change and directly with participants and member agencies.

Agency Relations – Member agency compliance, capacity building, training, support, recruitment, and reporting

Mobile Food Bank – Free groceries at community partner sites across WMA

SNAP – Outreach and application assistance

Nutrition – Education and food safety

Advocacy – Advocating for state and federal policies to increase food security

Brown Bag – Monthly food for low-income seniors

Food Insecurity Referral Initiative – Takes referrals from healthcare partners and connects people with needed resources in

Food Operations

Oversight of inventory, shopping, food quality, delivery, and Food Bank facility.

Food In – From donations, Food Bank Farm, government, purchased, buy-in

Food Out – Over 165 member programs, 29 mobiles, 52 Brown Bags sites = 13+ million pounds of food last year!

Facilities – Managing repairs and maintenance of the Food Bank offices and warehouse

Development, Communications, & Marketing

Raising funds and getting the word out about our good work.

Development & Marketing – Large fundraising events like Will Bike 4 Food and Monte's March, volunteer coordinating, donor relations, grants

Communications – Social media, TV and radio, print media, storytelling

Food Bank Farms – Located on Amherst/Hadley border; grows food for member agencies, Springfield Public Schools; Community Engagement Farm teaches sustainable practices, focusing on new entry farmers of color

Finance & Administration

Accounts receivable & payable, organizational management

Finance – Financial accounts, grant attribution (to programs), organizational budget

Administration – IT, HR, greeting guests to our facility, and keeping the rest of us organized!

Points of Contact

When working with The Food Bank, it's good to know who to contact for whatever question you might have. You can use this page to know who is who and what they can help you with. **Phone/emails are listed on the last page of this guidebook.** When in doubt, you can always email agencyrelations@foodbankwma.org and someone from the Agency Relations team can direct you to the correct person.

Agency Relations

Agency Relations Manager – Michelle Geoffroy
Contracts · Oasis Insight · Compliance oversight · Program sizes · General questions

Agency Relations Coordinator – Vacant
Monitoring visits · Online ordering training & trouble shooting · Monthly statistics · Food Bank policy ·

Agency Resource Coordinator – Naomi Desilets
Capacity grants · ACE points · Program Goals · Agency trainings · Regional agency meetings

Agency Recruitment Coordinator – Kate Pousont Scarborough

Identifying prospective new members · Applications & initial inspections · Onboarding

Other Program Departments

Director of Programs – Christina Maxwell

SNAP Program Manager – Beth Ziemba
Onsite application assistance for clients · SNAP training and information · Case working assistance

Direct Programs Manager – Kristina Mullin
Nutrition workshops, tastings · Food safety training · Recipes · Mobile Food Banks · Brown Bag for Elders

Public Policy Manager – Laura Sylvester
State & Federal policy advocacy · State budget advocacy · MA Hunger Free Campus Coalition

Hunger Solutions Innovator – Alan Dallmann
Food Insecurity Screening & Referral Initiative · 413Cares · Referrals from healthcare partners to other basic needs resources

Finance

Director of Finance – Jacob Hough
Invoice/Statement questions/concerns · Financial arrears · Grant questions

Food Operations

Warehouse Supervisor – Tom Leporati
Order questions/concerns · Invoice corrections · Changing an appointment

Food Distribution Supervisor – Antonio Acevedo
Delivery questions/concerns

Retail Donations Coordinator – Brandie Taggart
Retail pickup/Mansfield Paper questions/concerns

When Programs Must Contact the Food Bank:

- Cannot make scheduled shopping or delivery appointment
- Cannot make a scheduled monitoring visit
- Program changes (use form: <https://form.jotform.com/202306482605146>)
 - Location*
 - Hours*
 - Phone number
 - Main contact
 - Food safety certification
- Agency changes (must call/email Agency Relations)
 - Executive director
 - Billing contact
 - Organization name/address
 - Change/loss of 501(c)(3) status

** To maintain membership and/or emergency program status, the Food Bank must be notified IN ADVANCE of changes in location/hours.*

Agency vs. Program & Program Types

Each program must be sponsored by an agency that has 501(c)(3) status or equivalent church status (as defined by the IRS). 501(c)(3) organizations must be classified as Public Charities, NOT as Private Foundations, and must be incorporated for the purposes of “serving the ill, needy, or infants (minor children).” For campus pantries, the sponsoring agency must be a public or private institute of higher education that is authorized to grant degrees in the Commonwealth of Massachusetts.

An agency acts as the umbrella under which a program resides. The Food Bank identifies programs under classifications based on the following:



Programs

Physical locations of food distribution

Each type of program is a separate program in the Food Bank’s system. For example, an agency that operates both a pantry and a meal program would have two listings in the Food Bank’s database—one for the pantry, and one for the meal program—even if both programs are located in the same place.

Classifications:

Emergency Feeding Programs (EFPs)

Public programs with a primary purpose of feeding food insecure neighbors or providing short-term emergency shelter.

- **Pantries**
- **Meal Programs**
- **Shelters** (with a stay of 6 months or less)
- **NEW: Campus Pantries** (open to all members of campus community)

Non-Emergency Feeding Programs (NFPs)

Public or private programs organized for a separate purpose, but also provide free food to members/clients/guests.

- **Adult (Day) and Elder Care**
- **Childcare and youth programs**
- **Drug Rehabilitation**
- **Internal Pantry**
- **Residential**

Food Types & Expiration Dates

The Food Bank gets food from a lot of different sources. Food is donated from large corporations/brands, government, individuals, local farms, and some of it The Food Bank buys. Because so much of what The Food Bank receives is donated, brands and products vary and the same products are not always available.

Which types of Programs can Access which Types of food?

Buy-In – Available to ALL programs

Product bought by The Food Bank, available to all programs at wholesale prices. (These are the only products that programs “buy” at The Food Bank)

Donated – Available to all programs EXCEPT Campus Pantries

Product donated to The Food Bank from various types of food donors. Available at either 19 cents or 10 cents/pound based on county. This “fee” is a shared maintenance fee. This means The Food Bank and member agencies “share” the cost incurred by the Food Bank to store, transport, and distribute this product.

- **Salvage (by the case) & frozen perishables**
 - 19¢/lb non-Hampden County
 - 10¢/lb Hampden County

- **Candy and some beverages (free)** – Product donated to The Food Bank from various types of food donors
- **Non-frozen Perishables (free)** – Product donated to The Food Bank from various types of food donors

Fresh Produce (free)

- Donated Produce– Available to all programs EXCEPT Campus Pantries
- MEFAP Produce– Available to ALL programs

MEFAP – Available to Emergency Feeding Programs (including Campus Pantries)

Free state-funded food. Case limits apply, based on program size. See p. 41 for details.

USDA (TEFAP) – Available to new EFPs EXCEPT Campus pantries after 6 months

Free federally-funded food. Additional paperwork and federal regulations. Case limits apply, based on program size. See p. 41 for details.

Special Notes for Certain Items...

Frozen Meat – The Food Bank receives donated frozen meat from a number of regional partners. We receive these donations in bulk, which means they must be sorted before distribution. At times, sorting priorities and space constraints will reduce the amount of donated meat we’re able to sort, which means there may be less frozen meat on the shopping list. For example, we may need to sort fresh produce before we can sort meat because the produce will spoil, while the frozen meat will not. We ask for patience when fluctuations in availability occur.

Dates Labels –The Food Bank receives donated foods that may appear to be “expired.” Note that food dates are quality-related, NOT safety-related. Instead, they are dates provided by the manufacturer to help the seller determine how long to keep the product on display. The only exceptions are baby formula and nutritional supplements, which lose nutritional value after the date. See p. 18-19 for more information and details on how to read these dates. You can also look at the Food Storage and Shelf Life Guidelines info sheet on our website or contact our Nutrition Department.

Media Communication Guidelines

The Food Bank of Western Massachusetts is honored to partner with you in our mission to feed our neighbors in need and lead the community to end hunger.

In FY2023, our member agencies and direct distribution partners served about **93.000** people each month, including hungry children, families, seniors, and disabled individuals throughout the four counties of Western Massachusetts. Together, we distributed 13.2 million pounds, or the equivalent of over 11 million meals, over the course of the year. Clearly, we are inter-dependent members of our region's emergency food network.

The Message: Abundance Rather than Scarcity

We have a greater impact on preventing hunger when we work together to reinforce an accurate and unified message. People support a cause when the information they receive is clear, accurate and demonstrates our collective impact. Donors especially want to be part of a winning team and invest in the mission of non-profits with strong, enduring, and proven partnerships. Below are some communication tips when speaking with the public, media, and donors.

General Appeal: *"Western Massachusetts is a close-knit community with lush local farms and civic minded businesses. There's enough to go around. Let's work together to spread our resources and ensure that everyone has access to healthy food. Please join us to be part of the solution."*

Low Inventory:

Sometimes we encounter challenges sourcing enough food, which is a situation that you want to be able to explain. This language might help.

Good: *"Food inventory for some items is low, due to supply chain issues impacting food pantries across the U.S. The Food Bank is doing everything it can to secure the food we need. Meanwhile, we may need to ask the community to help us fill specific needs. We encourage our participants to make sure they're taking advantage of all programs available to them, including HIP, SNAP, WIC, and 413Cares. The Food Bank's Food Insecurity Referral Initiative (FISRI) team can help participants navigate assistance for food and non-food needs."*

Bad: *"We're out of food! The shelves are empty. We have to turn people away. You have to help."* (This drains donor confidence in our stability and capacity to provide for those in need.)

Importantly, by messaging accurately, you let the community know that we have a thoughtful, strategic, and competent food access network that is worth investing in. It speaks of pride and hope.

Communicating Your Partnership With the Food Bank

The Relationship: Nutritious Food from the Food Bank

It is critical for the Food Bank and all our partner programs to communicate our relationship accurately. Specifically, it is important to note that, except for Buy-In product, the Food Bank does not sell food to individuals or member agencies. (Shared maintenance fees are levied by the pound on some products to share the cost of sourcing, storing, and distributing, but are not direct charges for the food.) Incorrect or misleading information can severely drain donor confidence at all levels.

Accurate: “Most of our food comes from the Food Bank and is free” or, “Through our partnership with the Food Bank of Western Massachusetts, your donation will help us leverage our resources to provide nutritious food for our neighbors.”

Inaccurate: “We buy most of our food from the Food Bank” or, “For every __ dollar donated, we can purchase __ pounds of food from the Food Bank.” (We urge you to be cautious about efficiency claims, which are not only different for each program, but can also be misleading and often incorrect.)

It is also important that we accurately describe the food assistance network to avoid confusion about our organization and our network. **We often hear food pantries referred to by the media or the public as “food banks.”** We who work in the food assistance network know that this is incorrect, and we understand the difference between a **food PANTRY** and a **food BANK**, but the media and the public do not. It is therefore important for all of us to use these terms correctly, and not use the term “food bank” in reference to your own program.

Lastly, when expressing gratitude to your donors, we encourage you to acknowledge the collective effort of the Food Bank of Western Massachusetts and the entire food assistance network in our region. Recognizing the power of collaboration fosters a sense of unity among our supporters. And, on that note...

Sharing Success Stories: ...Let's celebrate the impact of our collective efforts! Share your success stories with us so that we can showcase the positive outcomes of our partnership through our website, social media channels, and community outreach.

In closing, we urge you to maintain an open dialogue with us about your communication thoughts and strategies. The Food Bank is committed to strengthening the food assistance network to operate responsibly, effectively, safely, and sustainably. Let us know your needs, ideas and hopes. Together, we are creating a Western Massachusetts where no one faces food insecurity and everyone has access to nutritious food.

Engaging the Community

The Greatest Impact: Stories from people who are hungry

We encourage you to help us put a human face on the reality of hunger in our communities. Stories complement your statistics (number of people served, pounds of food distributed, etc.) and have a powerful, lasting impact. They allow a variety of constituents to understand the importance of our emergency food network and compel them to take action. Here are two quotes from real clients who rely on our network. We think you'll agree they illustrate the importance of our work:

“I find meats and fresh vegetables are too expensive for my budget. My medical conditions and medicines come first. I'm trying to eat healthy. This helps a lot. I'm thankful.”

— PANTRY GUEST, AMERICAN LEGION LANESBOROUGH FOOD PANTRY, MAY 2019

“I am a single father of a four year old girl. It helps offset our food budget to make ends meet.”

— PANTRY GUEST, REIGNING LOVE FOOD PANTRY, APRIL 2018

Respect at the Food Bank

The Food Bank is committed to respect and [equity](#) in our organization. We believe this commitment includes our staff, board, donors, volunteers, and community partners. We have certain expectations for respectful behavior among all those involved in our shared work.

What does “respectful behavior” look like?

At a minimum, we are all legally and contractually bound (see “Basic Membership Agreement” on p. 39) to provide food to our community regardless of age, color, citizenship, immigration status, sex, gender identity, marital status, national origin, ancestry, physical or mental dis/ability, race, religion, sexual orientation, unfavorable discharge from the military, or protected veteran status.

Beyond our legal and contractual obligations, we expect that each of our community partners also actively works to foster an environment among staff, volunteers, and participants that is inclusive and welcoming to all.

We recognize that we are all in a learning process and that mistakes may occur. If we all approach these expectations with commitment, humility, and a willingness to learn, we can create an environment for our community to flourish and for everyone to feel valued.

However, if a member agency or program is determined to have engaged in acts of discrimination toward program participants based on the participant’s belonging to any of the protected classes outlined above, including but not limited to denial of service, different eligibility or verification requirements, or unequal access to food or other resources, the Food Bank will take corrective action, and the agency or program’s membership may be terminated.

Other types of prejudiced behavior or forms of harassment that create a hostile or uncomfortable environment for program participants, staff, volunteers, or Food Bank staff, such as denigrating jokes, race or identity-based stereotypes, or sexual/flirtatious comments and gestures, are also not acceptable. These include but are not limited to...

Jokes – We often hear people telling jokes that we find inappropriate because they denigrate, even lightly, a particular population. What one might think of as light humor, another might find devastating, and we feel there is no room for this type of humor in our interactions.

Sexual or flirtatious comments/gestures – These types of behaviors may make staff, shoppers, and volunteers uncomfortable. They are unjustifiable and will not be tolerated by staff. Please also note that compliments or comments about staff, volunteers’, or other shoppers’ perceived attractiveness are not acceptable, as they create a hostile and/or uncomfortable working environment for the people who are present.

Food Bank staff are expected to maintain high professional standards in carrying out their work. If you have a complaint about Food Bank policies or procedures, or about the conduct of a Food Bank employee or volunteer, please notify the Agency Relations Manager. If you are not comfortable speaking with the AR Manager, please notify the Director of Programs about your concern. All complaints will be investigated by appropriate Food Bank staff and corrective action will be taken if warranted.

Race or identity-based stereotypes – It is not uncommon to hold unconscious judgements or stereotypes about people of different cultures or identities. Even if not expressed with malicious intent, prejudiced statements can be harmful and may have serious consequences. It is everyone’s responsibility to be aware of the harm caused by stereotypes and to actively work to be respectful of different races, classes, genders, and identities with our speech and actions. Additionally, we live in a culturally rich region, and welcome all languages to be spoken freely in our interactions with agencies, donors, and volunteers.

Should violations of these expectations occur, the Agency Relations Manager will be informed of the incident. The Food Bank will then engage in a collaborative process with the agency to address the behavior. This process may include:

- If possible and appropriate, a conversation in the moment between Food Bank staff and agency staff/ volunteers when an offensive/inappropriate comment is made
- Referral to resources and training for agency staff and volunteers
- Conversation between the Agency Relations Manager and the party who engaged in the harmful behavior
- Follow up conversation with the agency’s Executive Director, faith leader, or Board of Directors to determine a plan of action to address the behavior and prevent future incidents of prejudice.

These steps may occur in progression or simultaneously depending on the impact of the incident. If incidents of prejudice or harassment continue to occur despite the steps taken, agency membership may be terminated.

We hope that you, our agency partners, will extend this expectation to your own staff, volunteers, and participants as well, and that you will work to create an environment that respects and appreciates the full identity of all your community partners.

If you have any questions about the Food Bank’s commitment to equity, you may contact the Agency Relations office at agencyrelations@foodbankwma.org, or the Agency Relations Manager directly at michelleg@foodbankwma.org.

Food Transportation, Storage, & Distribution Policies

Transportation Policies

- Food must be transported *directly* to the program site following pick-up at The Food Bank, Berkshire Depot Drop, or retail partner location.
- Freezer blankets or coolers with ice packs are required for transport of cold-storage items, whether from our warehouse or one of our retail partners. The Food Bank will provide 1 free freezer blanket for each program. They will also be available for sale through our Buy-In program. The Food Bank reserves the right to refuse to release cold-storage products if a program does not have the necessary equipment to ensure food safety.
- Orders picked up at The Food Bank may not exceed the cargo limit of the vehicle used for pick up.

Storage & Handling Policies

- Food must be stored at program address on file at Food Bank.
- Except for unprocessed fresh produce, all food must be labeled.
- Except in very limited circumstances, food may not be shared with other programs—including those within your agency. Prior approval is required for any transfer of food between programs.
- Food storage area must be locked, clean, pest-free, and well-ventilated.

- Food must be stored 2" from wall and 6" above the ground.
- Cleaning products must be stored separately/below food products.
- Refrigerated products must be labeled with expiration dates and rotated.

Distribution Policies

- Programs may not engage in discrimination against any person on the grounds of race, color, citizenship, immigration status, religion, sex, national origin, ancestry, age, marital status, disability, sexual orientation, gender identity, unfavorable discharge from the military, or protected veteran status.
- Except for USDA products, food obtained from The Food Bank or any of our retail partners is not subject to any income restrictions. Emergency Feeding Programs must serve all clients regardless of income.
- Except for USDA products, food obtained from The Food Bank or any of our retail partners is not subject to any residency requirements. Emergency Feeding Programs may have a defined service area, but may not refuse service to persons residing outside that service area. For guests who reside outside the program's service area, the program may provide limited service and refer them to local resources.
- Food must be provided in a consistent manner to all program participants. Food may not be provided for staff or volunteers in

A Note on Intake Documents

Food Bank member agencies are not allowed to require Photo ID or Social Security numbers (full or partial) in your intake process. For alternative required documents, please see

exchange for service; staff and volunteers must meet same criteria and go through same process as clients to receive food.

- Food may not be sold, bartered, or withheld, nor may special consideration be given in exchange for contributions, volunteer service, or participation in religious ceremonies/rituals. Prayers before a meal at a meal site are permitted as long as they are quick and voluntary—clients must be allowed to abstain, and food may not be withheld/delayed for those who do.
- Distributions must take place only during hours on file at The Food Bank (home delivery to guests and/or emergency off-hours distributions are okay). The Food Bank must be notified of the time and location of any off-site distributions.

- Products from The Food Bank will be distributed within two months of receipt. MEFAP & USDA products must be distributed within 30 days of receipt. Programs with a disaster plan on file with The Food Bank may hold a small reserve of product for emergency situations. The amount of reserve is based on program size and is outlined in Article 16 of the Basic Membership Agreement. This product must be stored separately and labeled for use in disaster situations.



Food Safety Regulations

Food Safety

To ensure the safety of the food we distribute, all member agencies must comply with all applicable federal, state, and local food safety regulations.

ServSafe Food Handler for Food Banking

Every program must have at least one staff member or regular volunteer trained in basic food safety. The Food Bank recommends the ServSafe Food Handler for Food Banking certification, developed by Feeding America and the National Restaurant Association. The course and exam are available online for a small fee. Contact our Nutrition Department for further information.

If a program has only one staff member with food safety training and that individual leaves the organization, another individual must obtain this certification within 60 days to avoid loss of ordering privileges. It is recommended that multiple individuals obtain this training at especially large volume programs. **This certification must be renewed once every three years.**

ServSafe Certification

Programs where food is prepared to be served to participants or residents must have at least one staff member with current Food Protection Manager Certification (ServSafe Manager or equivalent). **Once obtained, the ServSafe Manager certificate is valid for 5 years.** The course and exam are available online for a fee, or The Food Bank can refer program staff/volunteers to local instructors and exam proctors. Contact our Nutrition Department for more information.

If a program has only one individual with this certification and that individual either leaves the organization or does not renew their certification before it expires, the program will have 60 days to submit a new certificate to The Food Bank. Failure to do so will result in suspension of ordering privileges until an active certificate is provided to The Food Bank.

Repacking Food

If a program chooses to repackage any food products other than fresh produce (for example bread, bakery products, rice, or beans), a staff member or volunteer who has attended the ServSafe Food Handler for Food Banking training must be present. In addition, Feeding America has strict regulations regarding the space and procedures required to repackage:

Clean Rooms

Each Member that repacks bulk product must have and utilize a Clean Room or provide isolation to ensure adequate food safety control and operating practices to prevent potential product contamination. A clean room is defined as: "a separate, enclosed room that is dedicated for bulk repacking which is designed to the highest standards of sanitation and prevents as many environmental contaminants as possible. It must be designed so that the interior surfaces are durable, non-absorbent and easily cleanable, built to commercial food service construction standards and meet local health regulations."

Repacking Meat

Meat cannot be repacked by any organization unless there is a USDA inspector onsite overseeing the process. A third party can be contracted to do the repacking if it is a USDA inspected facility with an inspector onsite during the repacking. There are critical food safety concerns with repacking meat that require the USDA inspector to be present. Agencies should not be repacking meat unless they have this oversight.

Transportation

When certain foods are kept at temperatures between 41°F and 135°F, bacteria grow quickly and easily. Foods must not be kept between these temperatures for more than four hours. This time limit applies to loading, transporting, and restoring food to a refrigerated or freezer space.

When transporting food from The Food Bank to a program site, agencies must ensure that perishable foods are kept at safe temperatures. Food that is frozen must remain frozen. Vehicles that are not refrigerated must provide a thermal blanket or cooler with ice packs to ensure food safety. Food Bank staff reserves the right to refuse to release cold-storage products to agencies that do not have proper equipment to maintain safe temperatures.

Staff and volunteers picking up food from The Food Bank or from retail partners must test the temperature of food upon arrival at their site, and move perishable foods into a refrigerator or freezer immediately.

Vehicles used for transporting food must be kept clean. The Food Bank reserves the right to refuse to give out food if a vehicle is not clean.



Loading & Transporting Food Safely

Keep food at safe temperatures in unrefrigerated vehicles.



Cover cold food with thermal blankets or use coolers with ice packs



Keep drive times to 30 minutes or less



Check food temperatures after arriving at the destination

Prevent contamination:



DON'T store raw food over ready-to-eat food



DON'T store allergens over other products



DON'T store chemicals with food products

Discard Cans With These Defects



Severe dent in seam



Deep dents in can body



Missing or unreadable labels



Swollen or bulging ends



Holes or signs of leaking



Rust that cannot be wiped off

Storing Food Safely



Store refrigerated food at 41°F (5°C) or lower



Keep frozen food frozen solid



Store food away from walls and at least six inches (15cm) off the floor



Store ready-to-eat food above raw meat, seafood, and poultry



Store food only in containers made for food



Store food only in designated storage areas

Refrigerator Storage Chart

Always store ready-to-eat foods on the top shelf! Arrange other shelves by cooking temperature (highest cooking temperature on the bottom).

Ready-to-Eat Foods (Top Shelf)

Lowest Cooking Temperature

135°F (57°C)

Any food that will be hot held that is not in other categories

145°F (63°C)

Whole seafood; beef, pork, veal, lamb (steaks and chops); roasts; eggs that will be served immediately

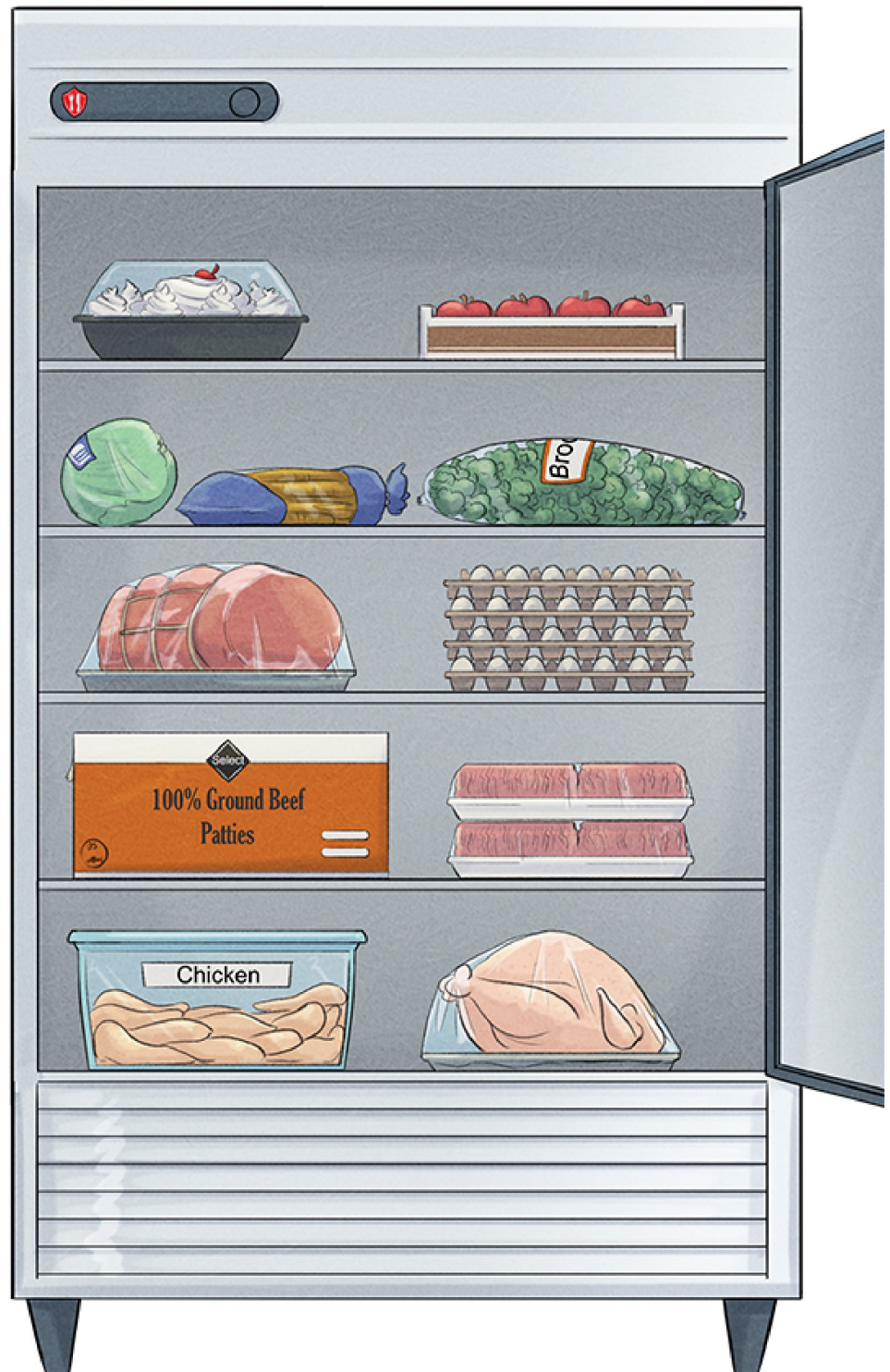
155°F (68°C)

Ground, injected, marinated, or tenderized meats; eggs that will be hot held

165°F (74°C)

All poultry (chicken, turkey, duck, fowl); stuffing made with foods that require temperature control; dishes with previously cooked foods (casseroles)

Highest Cooking Temperature



Keep or Toss? Decoding Expiration Dates

There are several types of dates on packaged and canned goods that make it hard to tell when a product is no longer safe to eat. The date itself may have nothing to do with expiration of the actual food product. Some dates are indicators for grocery stores to remove the product and restock newer product on the shelves.

Consumers often misinterpret these dates, thinking the product has gone bad. This leads to lot of perfectly good food being wasted! It's not just the food that is being wasted, but money as well. Look at the following charts to see what certain dates mean and how long food lasts after opening. **Most foods (besides milk and eggs) can be frozen too, so consider freezing foods to extend the shelf-life of foods and prevent food waste.**

Date	Examples	May Be Found On	What it Means	When to Dispose
Expiration Date	"Expires" 12/5/18 "Do Not Use After" 12/11/18	-Baby food -Baby formula -Medications -Medicine -Vitamins -Nutritional Supplements	The manufacturer cannot guarantee nutritional/medicinal value of the product after this date.	Dispose of product after specific date.
Pack Date	"Packed On" 7/25/18 Can also be a string of	-Canned foods -Spices -Dried herbs -Cookies	This is the date the food was packaged. Purpose of this date is to assist retailers with arranging	Has a very long shelf life. Food does not need to be thrown out on this date!
Use By Date	"Best if Used By" 8/11/18 "Use Before" 8/3/18	-Crackers & cookies -Soda & beverages -Cereal -Salad Mixes	This is the manufacturer's recommendation for when the food will be at peak quality.	Food does not need to be thrown out on this date!
Sell By Date	"Sell By" 7/16/18 "Pull Date" 9/8/18	-Milk -Yogurt -Cheeses -Eggs -Deli Meats	Store must sell foods before the date listed; may donate the foods when they are close to these dates.	If food has been handled properly, and quality is still good, then it is safe to eat.

Food	Fridge Life After Date	Freezer Life After Date
Cheese	-Processed (American): cheese: 30 days -Shredded: 30 days -Hard (cheddar, parmesan): 6 months -Pre-sliced: 14 days	6 months
Margarine	6 months	1 year
Yogurt	1-2 weeks	1-2 months
Butter	1-2 months	6-9 months
Raw Poultry	2 days	9-12 months
Beef & Pork	Ground: 2 days Steak/Chop: 3-5 days	3-4 months

Food	Shelf Life <u>After CODE DATE</u>
BBQ Sauce, Bottled Salad Dressings, Evaporated/Condensed Milk	1 year
Jam, Jelly, Preserves, Ketchup, Salsa, & Spaghetti Sauce	6-18 months
Canned Fruit & Tomato-Based Products	1-2 years
Canned Soups, Meat, & Vegetables	2-3 years
Canned Beans & Fish (Tuna, Salmon, & Sardines)	3 years

Food	Shelf Life <u>AFTER OPENING</u>
Bread	3-5 days
Boxed Juice	4-6 months
Dried Fruit, Toaster Pastries, & Oils	6 months
Pancake Mix	9 months
Dry Beans, Bouillon, Cold Cereal, Macaroni & Cheese, Nuts, Oatmeal (Quick or Regular) & Instant Potatoes	1 year
Peanut Butter	18 months
Rice	Brown Rice: 1 year
Instant Coffee & Powdered Creamer	2 years
Spices	2 years
Dried Pasta	2-3 years
Cocoa Mix	3 years

The Food and Drug Administration (FDA) has a website <https://foodsafety.gov/keep/foodkeeperapp/index.html> that has more food categories and their expiration and freezer dates.

There is also an app called **Food Keeper** which lists different foods' expiration dates and helps you understand food and beverages storage. It can help you maximize the freshness and quality of items and keep food fresh longer. Use these as references when trying to identify if a food has spoiled, and when in doubt, throw it out!



Other Basic Policies

Basic Membership Agreement (BMA)

The Basic Membership Agreement is the annual contract that defines the parameters of Food Bank membership for the fiscal year. It is emailed each September to the ADMIN email address we have on file, and must be signed and returned prior to accessing food in the next fiscal year. The Basic Membership Agreement must be signed by the executive director of the sponsoring agency, or by someone authorized to sign contracts on behalf of the agency. A blank copy can be found on The Food Bank website and on p. 39-43 of this Guide.

Contact Types

As listed in Web Windows > My Agency > Contacts tab.

Contact – primary liaison with Food Bank for each distinct feeding program; will receive all Food Bank communications; only ONE primary contact is allowed for each program. A program may assign an Alternative/Secondary contact, but The Food Bank cannot guarantee this person will receive all Food Bank communications. *Program Contact person must actively maintain and check email account.*

Admin – sponsoring agency executive director or assigned agency contact; must have authorization to sign contracts on behalf of sponsoring agency; will receive annual contract via email; must be same person for all programs sponsored by an agency

POL Contact – person who orders food online and receives confirmation emails

Authorized – people allowed to sign for orders in warehouse or for delivery

Food Safety – people who have been trained in food safety and have the appropriate certificate on file at The Food Bank

MSR – person who completes monthly statistics

Note about Contacts in Web Windows (Online Ordering): Sometimes people are listed multiple times because they have more than one role at their program. No matter their other roles, authorized pickup contacts will be listed in their own separate "Authorized" row, and the "Pickup" and "Allowed to Order" columns will say "yes" on this row only. If these boxes were checked on every row in which someone's name appeared, their name would show up multiple times on your invoices, and your invoices would be many extra pages long!

If any of the above contact information changes, programs must notify The Food Bank immediately or complete the Member Program Update Form: <https://form.jotform.com/202306482605146>.

Phone Message & Signage for Emergency Programs

Phone numbers – must be on file at The Food Bank, and calls from Food Bank staff and clients must be returned within 2 business days; outgoing messages must contain location, hours of operation, and there must be a way for callers to leave a message. In addition to the primary phone number, programs must provide a secondary phone number, to be used in the event that program staff cannot be reached at the primary number.

Signs – must include hours of operation, must be posted outside of building and be visible to public. All programs must display Food Bank membership sticker.

Communication

Email – email is the primary form of communication from The Food Bank. Contract materials and important Food Bank policy announcements will be sent out via email. All program Contacts must actively maintain an email account that is on file at The Food Bank. All programs must have at least one other email address on file, in case we are unable to reach someone using the primary email address.

NewsBites – weekly newsletter containing important Food Bank updates, policy changes, training opportunities, advocacy alerts, food/product recalls, food/product updates, and nutrition/recipe information (sent to all Contacts, POL Contacts, and others upon request)

Website – contains a map & list of emergency programs for clients, online ordering link, and important program documents/forms (<https://www.foodbankwma.org/resources-for-agencies-foodbank/forms-documents-links/>)

Password: F00dBank (the O's are zeros!)

Food Safety Certification

All programs must have at least one staff member trained in basic food safety. If a program provides prepared meals for clients, staff must have valid Food Protection Manager Certification. Certificates must be on file at The Food Bank.

If the food safety certificate-holder for your program leaves the program or fails to renew their certificate before it expires, the program will have 60 days to submit a current certificate. Failure to do so will result in suspension.

To meet these requirements, The Food Bank can refer your program to online training resources, or in-person ServSafe Manager training options.

Reporting

Monthly data is critical for our operation. We need it to analyze trends, solicit food and funds, and to tell the story of our work. Because we often need quick facts for our community, statistical reports are due by the 15th of each month.

Programs with gaps in statistics submission will be suspended until stats are complete and up to date. Programs that submit incorrect statistics will receive a warning after the first incident. Subsequent incidents will result in suspension until corrected statistics are submitted.

In October, all guests should be considered new for their first visit during the month. In subsequent months, guests should only be considered new if they have not been to the program since October 1.

Financials

Invoices – Invoices will include products signed for, any fees/grants applied to the order, and the balance due, if any. Beginning 10/1/2022, The Food Bank will resume physical signature requirements. The option to sign electronically will no longer be available. Programs will be provided 3 copies of the invoice for each order. One copy will be signed when the food is received and will remain with The Food bank. The other two copies must be co-signed by another program staff

member or volunteer. One copy must remain on-site at the program. The other copy may be sent to your program's billing office or treasurer.

Programs must retain copies of invoices at the program site for the last 3 fiscal years, plus the current fiscal year. *Invoices that were signed electronically in FY20-22 will be available in the My Docs tab of the WebWindows Online Ordering system. Co-signatures and physical records of these signatures are not required.*

IMPORTANT: If a change is made to an invoice (returned product, corrections, etc.), an updated invoice will be uploaded to WebWindows and the ordering contact will be notified of the change. A copy of the adjusted invoice MUST be forwarded to the fiscal department of the agency to account for discrepancies in the original invoice.)

Statements – monthly statements are available via the program's online ordering account. Monthly statements will include a list of orders for the month, payments and grants applied to each invoice, available grants, and the overall balance of the program. *Agencies should pay balances from monthly statements, which will reflect invoice corrections made during the month.* Statements will only be generated if the program has a balance due at the end of the month.

Grants – grants on program accounts will be applied to eligible orders at the time of pick-up until funds are depleted.

Payment – Programs must pay full balance of *monthly statement* within 30 days of receipt. Payment must be in the form of a check from the agency; **electronic funds transfers, personal checks, or cash will not be accepted.** Programs in financial arrears may be placed on "Free Food Only," "Cash on Receipt," or "Suspended" status:

Free Food Only status: programs may only access food that does not have a Shared Maintenance Fee, Delivery Fee, or Buy-in charge; programs on delivery may only access MEFAP/USDA for delivery orders (non-MEFAP/USDA foods will be removed).

Payment on Receipt status: programs must pay full balance of invoice when picking up each shopping order—program may not carry a balance.

Suspended status: programs suspended for non-payment must pay full balance of account to resume shopping/membership privileges.

Information Security

Guests' personal information must be kept secure and confidential, and may not be shared with any outside source without explicit written consent from the guest. External funders/auditors (such as The Food Bank, USDA, grant funders) may view client information and sign in logs onsite (for the purpose of the audit/review only), but may not remove client information from the premises of the program.

Guest Donations

Programs that receive USDA may not solicit donations from guests (including an onsite donation jar).

Non-USDA programs may solicit donations as long as they are truly voluntary and confidential, and in no way affect food/services provided. Guest donations are neither recommended nor endorsed by The Food Bank.

Disaster Plans

It is recommended but not required that Emergency Programs should have a disaster plan on file with The Food Bank. If you do not have a disaster plan for your organization in place, contact the Food Bank's Agency Resource Coordinator for assistance in this process.

Recalls

Food that is recalled must be discarded within 24 hours of notification of recall by The Food Bank, and guests must be immediately notified of recall.

Recalled food/products may not be redistributed to any group or individual. If there is reason to believe a recalled product *may have* been distributed through *salvage*, The Food Bank will email the main contact (as listed with The Food Bank) of all programs who may have received the product. Programs will be notified by direct phone call and email if a product that is *known* to have been distributed through The Food Bank has been recalled.

Program Operation

Programs must order food at least once every 6 months to maintain Food Bank membership. Programs must distribute food during hours on file at the Food Bank. Programs may only distribute food at the location on file at The Food Bank. Changes in hours or location of operation must be reported to the Food Bank in advance.

Media Guidelines

When speaking with media, it is important to accurately portray the relationship between The Food Bank and its partner agencies. As such, please refer to the Member Agency Media and Public Communication document on pp. 7 - 8. This document clarifies the amount of food that is available for free (97% in FY21), and provides suggestions for talking with the media. *For example, if you would like to tell the community that "X dollars will buy XYZ pounds of food at the Food Bank," the accurate way to say this would be more like, "through our partnership with the Food Bank, we are able to leverage XYZ pounds of food each year."*

Maintain Your Membership

Below are common reasons program memberships are suspended or not slated for annual renewal:

- Missing statistics
- Non-payment of financial statements
- Inability to schedule monitoring visit
- Loss of food safety certification
- Loss of agency 501(c)3 status
- Basic Membership Agreement not signed/returned
- Not ordering food at least every 6 months
- Ordering food without distributing it to clients

NOTE: Programs with suspended membership will not be automatically sent renewal materials, but may request them until the end of the fiscal year following their suspension. After one full fiscal year of inactivity, all programs must submit a full reapplication for membership, and are subject to the same criteria as all other applicants. Approval of application is not guaranteed.

Pick Up Process & Need-To-Knows

Pickup Information

Arrival – When arriving to pick up your order, please park in the agency check in spaces. If a staff member doesn't greet you right away, please ring the bell next to the check in door. Inform the warehouse staff which program(s) you are picking up for. They will direct you to the appropriate loading space.

Loading – Items that can be loaded into your vehicle using a forklift will be loaded by Food Bank staff. You are responsible for loading all other items into your vehicle.

Authorization and ID – Everyone who picks up must be authorized by the program to do so. Please be prepared to present ID.

Timeliness – Please do not come very early for appointments, as we have limited space for agency vehicles in our parking lot and loading area.

If Order Doesn't Fit into Vehicle – It is important when ordering to keep in mind the weight limit for your vehicle and the amount of space you will have in your vehicle when picking up the order. All orders must be picked up on the same day by 3pm.

Hours – Regular warehouse hours are from 9am-12pm and 1pm-3pm Monday–Friday. There is no staff in the warehouse to retrieve orders between noon and 1pm.

Late Policy – If you are late for your pickup time, you may have to wait to get your order until other programs are finished with their appointments. If you arrive after 3pm you will not be able to pick up your order.

Rescheduling & Cancellation – You can cancel an order before it has been picked (prepared for pickup, usually the day before your pickup date) by calling our Food Operations team (see contact info on p. 54). There is no penalty for cancelling an order before it has been picked.

If your order is cancelled **after** it has already

been picked, a restocking fee may be applied. The restocking fee is \$.02/lb. for pickup orders. For delivery orders, the restocking fee is \$.03/lb.

If you need to reschedule your appointment, please email agencyrelations@foodbankwma.org. Rescheduled orders must be picked up within two business days of the original pick up date.

Missed Pickups – If you do not call and don't show up for your pickup appointment, you will be contacted to reschedule for pickup within the next 2 business days. Failure to reschedule or pick up at the rescheduled time will result in a Missed Pickup. Your program will receive a warning for the first Missed Pickup; a second Missed Pickup will result in the program incurring a \$25 fee. Subsequent Missed Pickup fees will increase by \$10 per incident.

Returning Pallets/Trash – You may return up to 5 pallets back to The Food Bank. We reserve the right to reject pallets that are dirty or damaged. While loading your order into your vehicle, you may also break down pallets and dispose of the plastic shrink-wrap in our trash cans. However, you may NOT dispose of any other trash at the Food Bank.

Ordering Deadlines – The Food Bank needs a full business day to prepare orders; online orders must be submitted two business days prior to a scheduled pick-up or delivery.

Some deadlines are adjusted for known closings (most federal holidays, end of quarter inventory, extended closings between Christmas & New Year and June inventory and July 4 holiday) - see "FY2024 Deadlines for Online Order Submission" (p.28).

Get to the online ordering website login page through the Food Bank website or by typing the following into your browser: <https://agency.foodbankwma.org/PrimariusWW/login.aspx>

Online Ordering

1. Go to: <https://agency.foodbankwma.org/PrimariusWW/login.aspx>

2. Enter your login information and review the home page for important Food Bank announcements:

- “Agency Ref” and “Username” are the same (your 5-digit program number).
- “Password” was mailed to your Primary Online Ordering Contact.

3. Click on “+ Order Entry”



4. If you have not yet selected your delivery or pickup time, you must do so before selecting product.

- “Method”: Select “Pickup” or “Delivery.”
- “Location”
 - ⇒ If “Delivery” selected: Choose the vehicle for your delivery.
 - ◆ VANNA WHITE—VAN DELIVERY; TRUCK 1—MONTHLY TRUCK; TRUCK 2—WEEKLY TRUCK; TRUCK 4—BIG Y TRUCK (= TUESDAY BERKSHIRE (PITTSFIELD) DEPOT DELIVERY)
 - ⇒ If “Pickup” selected: Select SLOT 1 or SLOT 2.
 - ◆ If picking up multiple orders at once for the same agency, select “DUPLICATE APPOINTMENT ONLY” for the second and subsequent orders of the day and include a note in the “comments” section prior to completion of your order indicating that you’ll be picking up multiple orders. Include the order numbers for all orders you will be picking up.
- “Date”: Select the date of your pickup/delivery.
- “Time”: Select a time from the available options listed (if desired time is not available, try selecting the other “SLOT” option in the “location” field.
 - ⇒ Deliveries— regardless of the time you enter for the delivery, the truck will reach you within the delivery window assigned by Food Operations staff.

5. Click “Continue” at the bottom left of the page.

6. On the shopping list, enter the number of cases of the items you would like in the “Qty” box (do not exceed listed amount available) and hit “enter” (wait for system to update your cart before ordering more).

You can search for items using the “Search” box—enter the type of product you are searching for (e.g. “cereal” or “MEFAP”), and products with those words in the Product Name field will appear on your list. You can also sort each column by clicking on the column name. You can return to the original shopping list by clicking on “Reset.”

If applicable, MEFAP/USDA amounts shown will reflect amount available to program based upon monthly limit and available inventory.

7. When done selecting your items, click on “View Cart” and review your order. Be sure order weight does not exceed your delivery allotments or your vehicle’s cargo capacity (including weight of driver/passengers).

8. If order is correct, enter your contact information and any important comments regarding your order (ex. if you are picking up another order at the same time). Do not include general Food Bank feedback or agency changes in this box, as they may not make it to the appropriate location.

You can still make further changes to your order by clicking on the “+ Order Entry” button and make necessary adjustments before checking out.

9. When your order is correct and your contact information has been entered, click on “Checkout”* in the “View Cart” window.

***NOTE: Your order is NOT SUBMITTED until you click on the “Checkout” button.**

If you cannot see the checkout button, ensure

that you have zoomed your screen out, and that you are in “compatibility” mode (in Internet Explorer).

When you click on the “Checkout” button, you should immediately have the option to review your order. Your Primary Online Ordering contact will receive two emails over the next two days—the first will indicate the order has been reviewed; the second will notify you that your order will be ready at your pickup appointment. Any adjustments to your order will be in the second email you receive. In most instances, this email will be sent the morning of your pickup/delivery. If you do NOT receive an email indicating that your order is ready for pickup, you can check the status of your order in the “Orders” tab.

Other Information

In addition to online ordering, other information is available in the web windows portal for your program. You can access current/former invoices, billing statements, and program contact information. In addition, you may use the portal to enter required monthly statistics and retail pickup receipts.



Ordering Deadlines

FY2024 Deadlines for Online Order Submission

All orders must allow one full business day prior to pickup/delivery day for review and order preparation. Please use the following as guidance for ordering timeframes:

GENERAL WEEK (NO HOLIDAYS/CLOSINGS)		
For Pickup day:	Order can be opened on:	Order must be submitted by Midnight:
Monday	Tuesday (prior week)	Thursday (prior week)
Tuesday	Wednesday (prior week)	Friday (prior week)
Wednesday	Thursday (prior week)	Monday
Thursday	Friday (prior week)	Tuesday
Friday	Monday	Wednesday

KNOWN HOLIDAYS/CLOSINGS IN FY2024				
Closing:	Depts. Closed	Reason:	Orders for:	Submit order by Midnight:
Monday, Oct. 9, 2023	Warehouse & Offices CLOSED: 10/9/22	Native American Peoples Day	Tuesday, Oct. 10	Thursday, Oct. 5
Thursday & Friday, Nov. 23 & 24, 2023	Offices, Warehouse	Thanksgiving	Monday, Nov. 27	Tuesday, Nov. 21
Monday, Dec. 25, 2023 – Monday, Jan. 1, 2024	Warehouse CLOSED: 12/25/23–1/1/24 Online Ordering CLOSED: 12/28 & 12/29 Online Ordering OPEN: 12/30/23 Offices also closed: 12/25/23 & 1/1/24	Holidays, Cleaning, Inventory	Tuesday, Jan. 2 Wednesday, Jan. 3	Tuesday, Dec. 26 Wednesday, Dec. 27
Monday, Jan. 15, 2024	Offices, Warehouse	Martin Luther King, Jr. Day	Tuesday, Jan. 16	Thursday, Jan. 11
Monday, Feb. 19, 2024	Offices, Warehouse	Presidents' Day	Tuesday, Feb. 20	Thursday, Feb. 15
Thursday & Friday, Mar. 28 & 29, 2024	Warehouse & Online Ordering System	Inventory	Monday, Apr. 1	Tuesday, Mar. 26
Monday, May 27, 2024	Offices, Warehouse	Memorial Day	Tuesday, May 28	Thursday, May 23
Wednesday, June 19, 2024	Offices, Warehouse	Juneteenth	Thursday, June 20	Monday, June 17
Thursday, Jun. 27—Thursday, Jul. 4, 2024	Warehouse CLOSED: 6/27 - 7/4 Online Ordering CLOSED: 6/27 & 6/28 Online Ordering OPEN: 7/1 Offices also closed: 7/4	Inventory, Independence Day	Friday, Jul. 5	Tuesday, June 25
Monday, Sep. 2, 2024	Offices, Warehouse	Labor Day	Tuesday, Sep. 3	Thursday, Aug. 29
Friday, Sep. 27 & Monday, Sep. 30, 2024	Warehouse & Online Ordering System	End of Year Inventory	Tuesday, Oct. 1	Wednesday, Sep. 25

Unexpected Closures

Unexpected closures (most likely weather-related) will be noted on our website (www.foodbankwma.org) and our greeting (413-247-9738) after 8:00am. They will also be listed on the following:

- Televised listing: Channel 22 (WWLP)
- Web listings: www.wwlp.com, www.wggb.com, www.cbs3springfield.com

Unplanned closings will NOT be listed on the web windows portal. In the event of a closing, the following procedures will be in place to accommodate orders made through our online ordering system:

Pickup Appointments

For appointments originally scheduled for the day of a closing – You must call by noon the first day we are open to schedule a new pickup time or cancel your order. Your order will be held for no more than two business days, and salvage shopping may not be available when you pick up your order. Upon inspection by Food Bank staff and/or agency pick-up personnel, perishables may be removed from your order as well.

For appointments originally scheduled for the day after a closing – Because our practice is to prepare orders the day before pickup, orders with morning appointments will not be available until after noon the day following a closing. If you had pre-scheduled a morning appointment, you must call by noon the first day we are open for business to cancel your order or schedule a new pickup time. These orders will be held until noon two days following the closing. If you are not going to pick up your order, please let us know immediately.

Please note that the warehouse will not be open for any order pick-up until NOON on the day following a full-day snow-closure.

If you choose to cancel your order, no restocking fee will be applied. If you choose to reschedule, your order will be held to the same pickup expectations as normal orders. If you reschedule an order and fail to pick it up, you may be charged a missed pickup and/or restocking fee per our order pickup policy.

Delivery Appointments

For deliveries originally scheduled for the day of a closing – Because our delivery routes are tightly scheduled and we do not have additional pallet space available on our existing routes, we are unable to reschedule deliveries. You may choose to pick up your order at The Food Bank when we are open again, or cancel your order.

For deliveries originally scheduled for the day after a closing – Because orders are prepared in advance, these deliveries may not take place as scheduled. Food Bank staff will contact you to let you know if your delivery is cancelled. If so, you may choose to pick up your order at The Food Bank, or cancel your order if you are unable to pick up.

Please know that we will try our best to accommodate all appointments and deliveries, but disruptions in service are likely. Please be prepared to wait for your order and/or to shop.

When placing orders, please provide a reliable phone number; this will help if we need to contact you about any changes in your order or appointment.

Fees & Financials

While approximately 97% of Food Bank food/products come to partner programs free of any charges, some fees are occasionally necessary to ensure our operation. As such, the following fees/costs are assessed at appropriate times during our operation:

Membership Fees (applied in late August/early September; MUST be paid by Oct. 1 of each year, or prior to membership for new programs):

\$125 annually for Emergency Programs

\$200 annually for Non-Emergency Programs

Shared Maintenance Fee (up to 19¢/lb):

Fee for some donated foods to assist with costs of receipt, storage, and distribution.

Delivery Fees (applied for NON MEFAP/USDA products):

5¢/lb. for Berkshire, Franklin & Hampshire Counties

1¢/lb. for Hampden County

Purchase Costs (variable):

Markup for products purchased for the Buy-In program.

Some fees are applied due to the hardship created by missed orders/appointments:

Missed Delivery Fee:

Applied if a program placed an order for *delivery*, but was not present/able to receive it; includes failure to remove snow during winter months. \$50 for the first incident, increasing by \$25 per incident thereafter (max \$200).

Missed Pickup Fee:

Applied if a program placed an order for *pickup*, but did not show up to pick it up at the scheduled time and failed to call ahead to cancel/reschedule. May also be applied if a program was not able to pick up its *full* order at the time of its scheduled appointment. \$25 per incident, increasing by \$10 per incident thereafter (max \$100).

Restocking Fee:

Applied when orders are returned to stock due to missed pickups/deliveries. \$.02/lb. for pickup orders; \$.03/lb. for delivery orders.

Returned Check Fee:

Applied if a check for payment on a Food Bank account was returned due to insufficient funds, or because the check did not originate from the agency/program. \$25 per incident.

Missed Monitoring Visit Fee:

Applied if the main program contact or approved liaison failed to be present during a scheduled monitoring visit. \$25 per incident.

Lastly, some fees exist to ensure that guests are able to find the information they need to access food resources:

No Outgoing Message Fee:

Applied when the publicly listed phone number on file with The Food Bank for an EFP (see p.5) does not have an outgoing phone message that includes program hours and location. \$25 per quarter for each quarter or partial quarter of non-compliance.

Monthly Statements & Payments

When a program incurs a charge, available grants are automatically applied. At the end of the month, programs that have a balance on their account will have a monthly statement placed on their online ordering account, which must be paid within 30 days.

To access monthly statements:

Go to <https://agency.foodbankwma.org/PrimariusWW/login.aspx>

Enter your program's login information.

On the Home page, click on the "My Docs" tab.

If there is balance for your program, a monthly statement will appear under the "Statements" tab.

NOTE: Monthly statements reflect all financial activity on an account. All invoices with balances will be listed on the monthly statement. If there are no charges on the invoice, there is no financial activity and it will not be listed on the statement.

*ALSO NOTE: While most invoices are available online, occasionally a an invoice may be missing from your My Docs tab. If you see an invoice on your statement that is not available online, please contact us. **The monthly statement is the most accurate reflection of account activity, and is what agencies should use to pay balances.***

ALWAYS review your monthly statement to check for discrepancies between the statement and the invoices you received when you received your order. If you are missing items, or receive items you did not order, please notify agencyrelations@foodbankwma.org immediately.

Please pay the amount shown in the "Total Due" box on the statement, which will reflect the sum of all outstanding invoices and credits on your program's account.

To pay the balance, print the statement and mail it with a check from your sponsoring Agency's bank account to:

Food Bank of Western Massachusetts
ATTN: Agency Accounts Receivable
25 Carew Street
Chicopee, MA 01020

Please include your 5-digit program number on the check. If paying for multiple programs, please pay each individual program with a separate check.

NOTE: Programs with accounts that are 90 days overdue will be placed on Free Food Only status; programs with accounts that are 120 days overdue will be placed on suspension.



Monitoring Visits

Monitoring visits must take place before your first distribution as a member of the Food Bank and every two years after that. The Primary Contact (as listed with the Food Bank) is contacted to schedule the visit. Here's what to expect:

Review of all Food Bank invoices – These should be:

- 3 fiscal years + current fiscal year (i.e. for FY2023, invoices dating back to **Oct. 1, 2019** will be checked, even if checked during the last visit)
- Co-signed, if physically signed at pickup
- Kept on-file at the site of food distribution (or online, if signed electronically)

Review of your record keeping process – How you keep track of who receives food, if applicable.

Review of your policy for how food is distributed – How often, quantities of food, eligibility requirements, intake etc. if applicable.

Check of all refrigerators and freezers that are used to store Food Bank food – Each of these should have a thermometer and a temperature & cleaning log (Properly running freezers should be reading a temperature between 0 and -20 Fahrenheit and fridges at a temperature between 33-40 degrees Fahrenheit.) Please note: foods that are not kept within safe temperature will be discarded during the visit.

Check of dry goods storage area – Should be:

- Clean and organized
- Non-food items stored separately
- All food properly labeled and stored at least 6 inches off the floor and 2 inches away from the wall.

Additional checks for programs receiving USDA

- USDA products must be stored separately from other food and labeled separately from other food
- Review display of USDA Income Eligibility Guidelines and the “And Justice for All” poster
- Review of completed USDA pantry sign-in sheets or eligibility declaration forms (for pantries). Sheets must have initial signature the first time a client receives food. Sheets must track who receives USDA food on any given day.
- Review of completed Annual/Monthly Reconciliation forms (for past 3 years + current)

Discussion of capacity/growth opportunities

If the main contact as listed with the Food Bank cannot make the scheduled appointment they must call ahead to cancel and reschedule, or designate another person to complete the visit. If no one shows up on the day of the visit, the program will incur a \$25 fee to cover travel and staff time.

Verification Options for Client Intake/Eligibility

Like you, our goal is to ensure equitable access to healthy food to all people regardless of their circumstance. Unnecessary verification creates barriers to access, and the practice of verification is discouraged. **Note that programs that receive MEFAP and USDA foods may request, but must not require verification of any kind.**

At the same time, we recognize programs may need to request proof of identity, income, address, etc. for various reasons—other funders, board requirements, etc. Below is a list of options that can help with these verifications. Allowing guests to choose which option works best for them provides greater flexibility and ensures food access at the same time.

When considering what you ask of guests, please think critically about the impact on the guest in terms of food access, civil rights, and personal dignity. For each item you ask for verification of, consider why you need this information and why you need verification of it.

If you determine that you do need verification of income, residency, veteran status, etc., **you MUST let guests know that they will not be turned away or denied food for failure to provide this information.**

Be aware that the more information you collect, the more you are at risk for client information data breeches. Massachusetts has laws about how particular types of information must be secured. It is important to be aware of this law: <http://www.mass.gov/ocabr/docs/idtheft/201cmr1700reg.pdf>.

Identification Verification	Income Verification
Mass Health or other Insurance Card	Self-declaration (via signature) of income eligibility
EBT Card (non photo EBT)	Mass Health Card
Local supermarket card	EBT Card
Bank/Debit Card	Any governmental aid benefit statement
Library Card	Last year's tax return
Public Transit Card	Pay Stub
Referral from other social service agency (not recommended if referring agency mandates a photo ID for any client who may receive USDA or MEFAP foods)	
Voluntary photo ID (can be an OPTION if it is convenient for the client, NOT MANDATED by the program)	
Student ID	
Proof of Household Size	Proof of Residency/Address
Mass Health card or other insurance card	Utility Bill
Childcare payments	Mail with postage mark
School registration for children	Bank statement
Landlord Verification/Affidavit of number listed on lease/rental agreement	Signed lease/rental agreement
Marriage License	Property tax bill
Tax Return	
Birth Certificate	
Self-declaration (via signature) of household size	

- The Food Bank does NOT require verification of any participant information for our member agencies.
- It is prohibited for programs that receive state-funded (MEFAP) food to deny access to patrons who are unable or unwilling to provide requested verifications.
- Programs that provide USDA or MEFAP are prohibited from *requiring* Photo IDs (EBT cards included) or Social Security numbers.
- We encourage your site to be consistent with these requirement options on all agency messaging and literature for participants.

Monthly Reporting / Online Statistics Entry

Statistics are required by all programs by the 15th of the following month. For example, statistics for August are due by September 15.

Please answer all required questions completely. The system will not allow you to revise entries once they are submitted, so please be sure to have all of your statistics ready when you begin.

In the event that you discover an error in your statistics after you have hit "Submit," please notify the Agency Relations team so we can reset the statistics for the month or enter the corrections for you.

To access the statistics entry screen, click on the "Statistics" tab from the home screen in your online ordering session, and then click on "Enter Statistics" at the bottom of the page.

Date - Please select the month and year of the service for which you are reporting.

Comments – If no Food Bank food was distributed for the month, please enter month/year above, and then "NO SERVICE" in the comment box and "0" in the Total Individuals box. If you enter "no service," please include a brief explanation of the reason you did not have service (ex. "closed for repairs").

Required By All Programs:

01 Total Individuals – Enter the number of people you served this month. Count each person only once.

Pantries & Internal Pantries: Please include all family members in total

All other programs: Please only include individuals served directly

02 New Individuals – Of the individuals above (01 Total Individuals), how many were there for the **first time since October 1 of this fiscal year (Oct. – Sept.)?**

03a New Individuals 0-17 Years – Of these new individuals, how many were age 0-17?

03b New Individuals 18-64 Years – Of these new individuals, how many were age 18-64?

03c New Individuals 65+ Years – Of these new individuals, how many were age 65+?

Required By Emergency Programs Only (Pantries, Meal Sites, Shelters, and Campus Pantries):

04 EMER ONLY Total Households – How many HOUSEHOLDS did you provide food for this month? (A household is described as a group of people living together, often a family, who share food expenses.)

05 EMER ONLY New Households - Of the HOUSEHOLDS reported above, how many were there for the **first time since October 1 of this fiscal year (Oct. – Sept.)?**

06 EMER ONLY Service Visits – Enter the number of people served multiplied by the number of times they were served by your program.

PANTRIES: Please count each INDIVIDUAL in a FAMILY **each time** he/she received food from your program

MEAL SITES/SHELTERS: Please count each meal served as one service visit

09 (MEALSITES, SHELTERS, & REHABS ONLY) Total Meals Served - How many MEALS did you serve this month? (A typical sit-down meal is a meal, even if prepared by clients themselves at your location or is taken off site. Please count 3 snacks as 1 meal.)

When finished, click on the "Submit Statistics" button at the bottom of the page. If you make a mistake or submit statistics before you finish, contact agencyrelations@foodbankwma.org.

Monthly Service Report

Email: agencyrelations@foodbankwma.org

Mailing address:

Food Bank of Western Massachusetts
 ATTN: Agency Relations
 25 Carew Street
 Chicopee, MA 01020

Month		Agency	
Program Number		Program	

ALL PROGRAMS:

TOTAL INDIVIDUALS			Pantries & Internal Pantries: please include all family members in total;
NEW INDIVIDUALS	Total		Of the INDIVIDUALS reported above, how many were there for the first time since October 1st of this fiscal year (Oct. – Sept.)? (should = sum of age breakdowns)
	0-17		Of these <u>new</u> individuals, how many were children (age 0-17)?
	18-64		Of these <u>new</u> individuals, how many were age 18-64?
	65+		Of these <u>new</u> individuals, how many were age 65+?

EMERGENCY Programs ONLY (Pantries, Meal sites, Shelters):

TOTAL HOUSEHOLDS		How many HOUSEHOLDS did you provide food for this month?
NEW HOUSEHOLDS		Of the HOUSEHOLDS reported above, how many were there for the first time since October 1st of this fiscal year (Oct. – Sept.)?
SERVICE VISITS		PANTRIES: Please count each INDIVIDUAL in a FAMILY each time he/she received food from your program. MEAL SITES/SHELTERS/REHABS: Please count each meal served as one service visit.
Total MEALS SERVED (MEAL SITES, SHELTERS, and REHABS ONLY)		How many MEALS did you serve this month? <i>(A typical sit-down meal is a meal, even if prepared by clients themselves at your location or is taken off site. Please count 3 snacks as 1 meal.)</i>

Informe de Servicio Mensual

Email: agencyrelations@foodbankwma.org

Mailing address:

Food Bank of Western Massachusetts
 ATTN: Agency Relations
 25 Carew Street
 Chicopee, MA 01020

Mes		Agencia	
Numero del Programa		Programa	

Todos Los Programas:

TOTAL DE INDIVIDUOS			Despensas y Despensas Internas: favor de incluir a todos los miembros de la familia en total Los demás programas: favor solamente incluya individuos servido di-
	Total		De los INDIVIDUOS reportados arriba, cuantos fueron por primera vez desde el 1 de Octubre del ano fiscal (Oct. – Sept.)? (debe ser igual a la
NUEVOS INDIVIDUOS	0-17		De estos <u>nuevos</u> individuos, cuantos fueron niños (edades 0-17)?
	18-64		De estos <u>nuevos</u> individuos, cuantos fueron adultos (edades 18-64)?
	65+		De estos <u>nuevos</u> individuos, cuantos fueron ancianos (edades 65+)?

Programas (Despensas, Comedores or Sitios de Comidas, Refugios:

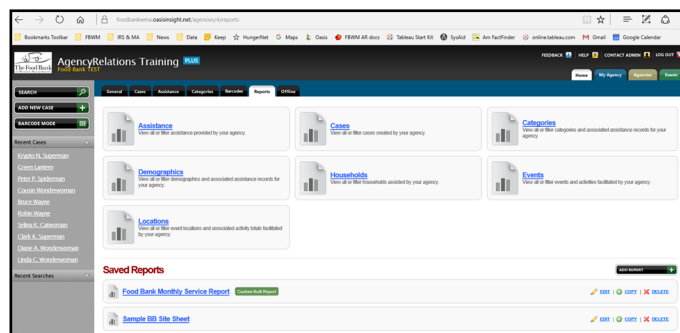
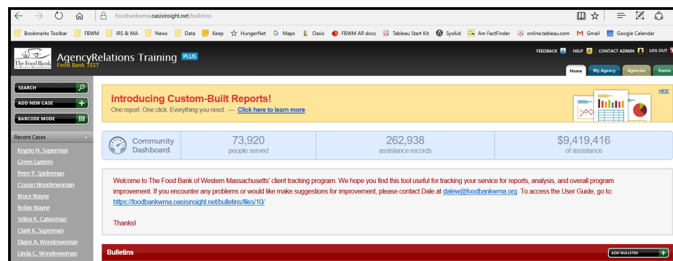
HOGARES TOTALES		Cuantos HOGARES recibieron alimentos este mes?
HOGARES NUEVOS		De los HOGARES reportados anteriormente, ¿cuántos estaban visitaron por primera vez desde el 1 de Octubre del ano fiscal (Oct. – Sept.)?
VISITAS DE SERVICIO		DESPENSAS: Favor de contar cada INDIVIDUO en una FAMILIA cada vez que recibió alimentos de su programa. COMEDORES/REFUGIOS/REHABILITACIONES: Favor de contar cada comida servida como una visita de servicio
COMIDAS SERVIDAS en Total (COMEDORES/REFUGIOS/REHABILITACIONES)		¿Cuántas comidas sirvió este mes? <i>(Una comida sentada es considerada una comida, incluso si los clientes preparan su propia comida o se lleva fuera del comedor. Cuente 3 meriendas como 1 comida).</i>


Oasis Insight

Looking for a better way to manage your client & distribution records? The Food Bank is glad to offer our member agencies the option to use **Oasis Insight**, a secure, online database network specifically designed to meet food banking needs.

Benefits:

- No software to download – computer or tablet with internet access is all that is needed
- Designed especially for food banking, and specifically for our food bank network
- Quickly generate monthly report for The Food Bank
- Customizable – track the client data you want to track, including household demographic and income status, USDA eligibility, holiday baskets, clothing distributions, etc.
- Application forms, eligibility confirmation, etc., can all be uploaded to the client's record so you can go completely paperless
- Data from spreadsheets and other data sources can be migrated into Oasis Insight for data continuity and integrity
- Data can be exported to spreadsheets for offline analysis
- Generate client lists
- Generate reports for other funders, such as CDBG, Project Bread, and EFSP grants
- Barcode scanning is available for quick distribution processing (extra equipment required)
- Secure record-keeping – all data is private, encrypted, and securely stored and protected



 Monthly Service Report			
Month/Year of Service	9/2015	Agency	Food Bank TEST
Program Number	TEST	Program	
TOTAL INDIVIDUALS	9	Please include all family members in total – each person in the household counted one time (unduplicated)	
NEW INDIVIDUALS	4	Of the INDIVIDUALS reported above, how many were there for the first time since October 1 of reporting fiscal year?	
NEW INDIVIDUALS AGE BREAKDOWN	0 - 17	3	Of these <u>new</u> individuals, how many were children (age 0-17) ?
	18 - 64	1	Of these <u>new</u> individuals, how many were age 18-64 ?
	65+	0	Of these <u>new</u> individuals, how many were age 65+ ?
TOTAL HOUSEHOLDS	3	How many HOUSEHOLDS did you provide food for this month?	
NEW HOUSEHOLDS	1	Of the HOUSEHOLDS reported above, how many were there for the first time since October 1 of reporting fiscal year?	
SERVICE VISITS	9	Please count each INDIVIDUAL in a FAMILY each time he/she received food from your program (duplicated)	
TOTAL POUNDS DISTRIBUTED	140.00	Combine Pantry food/products from usda and non-usda categories.	

To learn more about Oasis Insight, contact Agency Relations at agencyrelations@foodbankwma.org

MEMBER PROGRAM UPDATE FORM (updates can also be made at <https://tinyurl.com/FBWMupdate>)

AGENCY	
PROGRAM	PROGRAM #
NEW PROGRAM ADDRESS	
<i>(*Food Bank Inspection required prior to approval, EFPs)</i>	
NEW PROGRAM HOURS	
NEW PROGRAM PHONE	
<i>(*EFP phones must have an outgoing message with hours of operation/ intake and the ability to leave messages, and program must return client calls within 24 business hours.)</i>	

Submit Form To:
 The Food Bank of Western MA Email: agencyrelations@foodbankwma.org
 ATTN: Agency Relations *Authorization Signature Must Be Present*
 25 Carew Street
 Chicopee, MA 01020

- Apply changes to **ONLY** the program listed above
- Apply changes to **ALL** agency programs (Must have ED/Authorized Administrative Contact signature)
- Apply changes to the following programs (include applicable program numbers; must have ED/Authorized Administrative Contact signature):

Please ADD or CHANGE contact information for the following contact(s):
 (Please check only one person for the Primary Program Contact)

Name	Title/Position	Phone <small>(include alt. phone if available)</small>	Email <small>(required for all but pickup & shopping contacts)</small>	Mailing Address	Primary	Stats	OK to	OK to	Receive	Receive	Remove
					Pro-gram Contact	Contact	Sign for Orders/Delivery	Shop for Salvage	Order Confirm Email	Billing Invoices	
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0
					0	0	0	0	0	0	0

Please use the reverse side of this form for additional changes. Please include all information requested for additions and removals.

Name of Authorizing Administrative Contact/Executive Director or Program Contact

Signature

Date

This institution is an equal opportunity provider and employer.

Basic Membership Agreement

Note: the following membership agreement applies to nonprofit and religious organizations only. A separate, modified agreement exists for campus pantries.

A. MEMBERSHIP

1. Each member agency will pay an annual membership fee before accessing the Food Bank's services. **The fee is due by October 1, 2023** (or prior to membership for new program applicants), accompanied by a signed copy of this Basic Membership Agreement. The membership fee is \$125.00 for each emergency food program site (pantry, meal site, shelter) and \$200.00 for each non-emergency program site. After January 1, 2024 fees for new programs will be prorated by quarter. See Article 58 for full schedule of Food Bank fees. Membership fees are non-transferrable and non-refundable.
2. The member agency must be a private, non-profit, tax-exempt organization recognized by the IRS as a 501 (c)(3) organization or be a federally tax-exempt religious organization. The member agency may not be a private foundation, and its sponsored programs may not be private foundations. The member agency must be incorporated for the purpose of serving the ill, needy, or infants (minor children).

NOTE: Agencies that are not churches must actively maintain their 501(c)(3) status with the IRS. The IRS requires all non-church 501(c)(3) organizations to file an annual return or notice. Those that fail to do so for three consecutive years will have their 501(c)(3) status automatically revoked by the IRS and must reapply (an expensive and lengthy process). Food Bank staff periodically reviews the IRS list of Non-Profit Organizations (Publication 78) and the Automatic Revocation of Exemption List. If an agency has had its 501(c)(3) status revoked, their membership with The Food Bank will be suspended until evidence of IRS reinstatement is provided. Suspension due to revocation of IRS status will not merit a refund of any or all paid membership fees. For more information about IRS Charitable Organization regulations, see: www.irs.gov/charities.

3. The member agency assumes programmatic, financial, and legal responsibility for all sponsored programs' obligations with the Food Bank.
4. The member agency will not engage in discrimination against any person on the grounds of race, color, citizenship, immigration status, religion, sex, national origin, ancestry, age, marital status, disability, sexual orientation, gender identity, unfavorable discharge from the military, or protected veteran status. The member agency agrees to comply with the following laws and regulations:
 - Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d et seq.)

- Title IX of the Education Amendments of 1972 (20 U.S.C. 1681 et seq.)
- Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794)
- Age Discrimination Act of 1975 (42 U.S.C. 6101 et seq.)
- Civil Rights Restoration Act of 1987
- Americans with Disabilities Act of 1990
- Executive Order 13166 "Improving Access to Services for Persons with Limited English Proficiency" (August 2000)
- Americans with Disabilities Act Amendments Act of 2008
- Food and Nutrition Act of 2008, as amended
- Department of Justice Enforcement Guidelines, 28 CFR Parts 35 and 42
- Regulations of the Department of Agriculture
- Food and Nutrition Services directives and guidelines

Further, discriminatory comments based on any of the above protected classes will not be tolerated. See FY24 Essentials Guide member agency handbook for further details regarding consequences of such comments, which may include informing the agency's Executive Director, board, or, in the case of repeated incidents, termination of membership.

B. PROGRAM REQUIREMENTS

A program site is defined as the physical location where a member agency stores and distributes Food Bank foods and products. The Food Bank assigns each program site a unique five-digit account number which is used in reference to the program's account. Program memberships are non-transferable. The term "Products from the Food Bank" includes food and other items either received directly from the Food Bank or enabled by the Food Bank, such as through the Enabled Agency (Retail Pickup) program. The Member Agency agrees to the following:

Receipt of Food

5. Each member program must place an order with the Food Bank at least once every 6 months. Programs that are unable to do so will not automatically receive annual membership renewal materials (unless a

noted seasonal program). Programs on suspension or inactivation for one full fiscal year must reapply for membership. Renewal of membership is not guaranteed for programs with lapsed memberships.

6. Each member agency will contribute to the “shared maintenance” of the Food Bank. This Shared Maintenance Fee (SMF) is assessed for every pound of donated food received by member programs. This fee does not apply to MEFAP, USDA foods, and some perishable products. The SMF is set by the Food Bank but shall be no greater than 19 cents per pound. The SMF is subject to change and may be waived or reduced for any portion of the Food Bank’s service area if deemed appropriate by the Food Bank.
7. Programs will accept Food Bank food “as is” and will store it safely and securely at the program site, stored separately from other food and labeled, if necessary. Access to stored Food Bank food should be limited only to staff or volunteers of the program.
8. The Food Bank reserves the right to limit the amount of product available to each program and to change the method and policies for food distribution to member programs. Such changes will not warrant a refund of membership fees.
9. The Food Bank will generate a product receipt for each order. These receipts must be signed by the authorized shopper who received the food and cosigned by another person upon arrival at the program site to indicate that all products were received. The member agency will keep copies of all physically signed receipts on file at the program site for three years plus the current fiscal year. Electronic copies of signed invoices are acceptable. Programs do not need to keep physical copies of receipts that were signed electronically in FY21-FY23.
10. All products from the Food Bank must be transported directly to the program site, adhering to food safety time and temperature regulations in transit. Unless the program has a refrigerated vehicle, the program must use freezer blankets or coolers to transport refrigerated and frozen product. The Food Bank reserves the right to refuse release of cold-storage items if the program does not have a freezer blanket, cooler, or refrigerated vehicle to receive the food.
11. The member agency releases Feeding America, the Food Bank, and original donors of donated products from any liability resulting from the donated product.
12. The member agency agrees to adhere to donor requirements about all donated product.
13. The member agency agrees to hold harmless the original Donor, the Food Bank and Feeding America from any claims or obligations in regard to the Agency or the donated Product.

14. The original Donor, the Food Bank, and Feeding America offer no express warranties in relation to the Product.

Distribution of Food

15. Products from the Food Bank will only be used to feed people in need of food assistance in a manner related to the tax-exempt, charitable purpose of the organization. At least 51% of the people served by the food program must be deemed “in need of assistance.”
16. Products from the Food Bank will be distributed within two months of receipt. MEFAP and USDA products from the Food Bank must be distributed within 30 days of receipt. Failure to do so may result in the program being suspended until the situation is rectified.
17. Programs with a disaster plan on file with the Food Bank may hold a small reserve of non-perishable product for use in emergency situations including but not limited to disasters such as hurricanes, tornadoes, floods, fires, or pandemics. The amount of reserve shall be no more than 3 pallets (4,200 lbs.) for programs that are classified as size Medium or smaller, and no more than 6 pallets (8,400 lbs.) for programs classified as size Large or larger. This product must be stored separately and labeled for use in disaster situations. All food safety protocols must be maintained, as outlined in the Essentials Guide agency handbook.
18. Products from the Food Bank will only be distributed to participants, not to staff or volunteers unless they go through the same qualifying and distribution process as other participants. Staff and/or volunteers who do qualify to access food will not be given preferential or priority treatment.
19. Products from the Food Bank will not be exchanged for money, property, or participation in religious or other services (including volunteer service). The member agency agrees to provide all items from the Food Bank to its participants free of any direct or indirect charges.
20. Religious materials and activities (such as worship, proselytization, and/or religious instruction) must be separate from food distributions in time or location.
21. Programs that access USDA food will not solicit donations from participants (including a donation jar). Programs that do not access USDA may solicit donations from participants, as long as it is done in a completely voluntary and confidential manner, and the provision of food/service is completely unrelated to the donation.
22. Food Bank products obtained for one food program will not be shared with or redistributed to other programs within the agency, nor shared with other agencies or

organizations. Certain exceptions may apply and must be approved by the Food Bank in advance.

23. Programs that distribute USDA and/or MEFAP food are strictly prohibited from requiring a photo ID or proof of eligibility from participants in order to access food.
 24. Emergency Feeding Programs (pantries, meal sites, and shelters) must serve all participants regardless of income. All participants are eligible to receive MEFAP, donated, and Buy-In food. There are no income limits on any of these products, and programs may not set income restrictions for receipt of these types of food.
 25. Emergency Feeding Programs may not turn participants away who reside outside the program's service area. All participants presenting at the program must be served. In the event that a participant presents at the program who resides outside the program's service area, the program must serve them and may refer participants to resources in the participant's own community for future assistance.
31. The Food Bank must be informed in advance of any changes to location or days/hours of operation of emergency pantries or meal programs.
 32. Programs that change the location of their food storage, preparation, or distribution must first have that space inspected and approved by the Food Bank.
 33. Programs will attach a window-cling or sticker indicating that the program is a member of the Food Bank to an external part of their program site so that it can be seen by someone outside the building. The window-cling/sticker will be supplied by the Food Bank. When food distribution is conducted at another site, a sign indicating that the program is a member of the Food Bank of Western Massachusetts will be displayed at that site. The Food Bank can provide such a sign. Appropriate USDA signs must also be posted, if applicable.

Location, Communication and Hours of Operation

26. Emergency Feeding Programs (pantries, meal sites, and shelters) must be available to participants by telephone at the phone number on file with the Food Bank. **The Food Bank will share this number with the general public.** Program hours and distribution location must be listed on the outgoing message and messages from participants or from the Food Bank must be returned within 2 business days. Repeated failed attempts to reach a program may result in suspension until the situation is rectified. Additionally, programs without an outgoing phone message may be charged a \$25 fee for each quarter that the program is out of compliance.
 27. In addition to the primary phone number, all programs must provide the Food Bank with at least one other phone number for our records, to be used in the event that we are unable to reach a program representative using the primary phone number.
 28. Emergency Feeding Programs (pantries, meal sites, and shelters) must be open during the hours they have on file at the Food Bank and must inform the Food Bank in writing/email of any changes. Failure to do so may result in suspension until the situation is rectified.
 29. Products from the Food Bank may only be distributed during posted hours at the location on file at the Food Bank. The Food Bank must be notified of the days and hours of any off-site distributions. Home delivery to guests outside of these hours is acceptable.
 30. Emergency Feeding Programs (pantries and meal sites) must post their hours of operation on an external
34. Agencies will name one individual at each program site as that program's representative and primary contact with the Food Bank.
 35. The primary contact may designate and terminate authorized pick-up personnel and online ordering contacts and must do so in writing or email from the authorized email address. The Food Bank reserves the right to approve or withdraw the privileges of any individual shopper.
 36. All primary contacts will maintain and use a valid email account, as email is the primary form of communication with the Food Bank. At least one other email address must be on file for each program, to be used in the event that the primary contact is unable to be reached at the primary email address.
 37. Newly designated primary contact persons will be required to complete an "Online Ordering" training, an "Essential Info for Agencies" training, "Statistics" training, and a "USDA" training (if applicable) within 30 days of their first day as Primary Contact. Failure to complete required trainings may result in suspension until the training requirements are complete.

Primary Contacts and Authorized Shoppers

Reporting

Programs will submit accurate and timely statistical reports about participants served and the distribution of Food Bank products. Aggregate data reported to the Food Bank may be

shared with community partners.

38. Programs must submit statistical reports monthly. Reports are due on the 15th of the next month.
39. Programs that have not submitted complete and accurate statistical reports by the stated deadline will receive a warning. Subsequent incidents will result in suspension until their reports are brought up to date.
40. Programs participating in USDA/TEFAP, Retail Pickup, or Delivery may have additional reporting requirements.

Site Monitoring

The Food Bank is required by Feeding America to conduct a site monitoring visit of each program at least once every two years.

41. Programs will participate in a scheduled site-monitoring visit at least once every two years. Food Bank staff will interview program staff, review program records and receipts, inspect the program's food storage site(s) to ensure food safety, and will provide on-site food safety guidance. *(Please note that Food Bank products stored in a hazardous manner will be discarded during the site visit.)*
42. Programs that are not compliant with this requirement will be suspended until a site visit can be conducted.
43. The feeding program's assigned primary contact with the Food Bank must be present and available during the site monitoring visit. An alternate liaison with knowledge and authority for the program may be present during the visit if the primary contact makes prior arrangements with the Food Bank. In the event that the visit is conducted with an individual other than the primary program contact, the primary contact's signature will be required on the visit form after the visit is complete.
44. If a Food Bank staff member arrives at a program site for a pre-scheduled site monitoring visit and the primary contact (or agreed upon alternate liaison) for the program is unavailable, the program may be assessed a \$25 fee to help defray the cost of mileage and time of Food Bank staff.
45. Programs will keep a copy of all physically signed Food Bank invoices and Service Records (participant sign-in sheets) on file for a period of three fiscal years (October – September). (For FY2024, invoices and service records dating back to October 1, 2020 should be kept on file.) Electronic copies are acceptable.
46. Programs that are suspended more than three times in a fiscal quarter due to repeated compliance issues will have their membership privileges suspended until the Admin Contact or Board President contacts the Agency

Relations Manager.

Food Safety

47. Every program must have at least one staff member trained in basic food safety, the equivalent of the ServSafe Food Handler certification, to be renewed every three years. If the program provides prepared food to participants, the program must have at least one staff member with Food Protection Manager certification, often offered through ServSafe, to be renewed every five years.
48. If a program's food safety certificate holder leaves the program, the program will have 60 days to submit a new certificate. Failure to submit a new certificate within 60 days will result in suspension of ordering privileges until a certificate is received.
49. Programs will adhere to all federal, state, and local regulations relating to food safety, including State Sanitary Code Chapter X – Minimum Sanitation Standards for Food Establishments (105 CMR 590.000) and the US Food and Drug Administration Food Code.
50. Programs will adhere to the Food Bank's "Food Safety Regulations for Food Bank of Western MA Member Agencies" (detailed in the Essentials Guide).
51. The Food Bank will notify programs of recalled products via email, signs in the warehouse, or our weekly newsletter (NewsBites). Member programs will remove all recalled products from their inventory, dispose of recalled products, notify their customers of product recalls, and maintain records of removal and disposal of recalled products.
52. Critical violations of food safety regulations may result in suspension or termination of the program's membership with the Food Bank.

Billing and Payment

53. Shared Maintenance Fees and other fees will be charged to the program's account. Only authorized personnel may put a charge on a program's account.
54. Programs with outstanding financial balances will have monthly statements placed on their online ordering account. This statement must be downloaded and submitted with full payment within 30 days of the statement date in order to keep the program's financial accounts with the Food Bank in good standing.
55. The member agency agrees to make all payments in the form of a check from the member agency or its program. The Food Bank cannot accept cash, money orders, personal checks, credit cards, or payments from third parties. The Food Bank will charge a \$25.00

fee for each returned check.

56. The Food Bank reserves the right to limit services, restrict access to certain foods, and/or suspend the membership of agencies (and all of their sponsored programs) with overdue accounts and to place overdue accounts into collection. Programs with a 90-day or more overdue balance will be placed on "Free Food Only" status. (Free Food Only status is not a qualified exemption for missed delivery; continued inability to place orders due to Free Food Only status may result in removal from the Delivery Program.) Programs with a 120-day or more overdue balance may have membership privileges suspended.
57. Termination of agency or program membership does not eliminate outstanding financial accounts with the Food Bank.
58. The Food Bank reserves the right to levy the following fees for service or violation of agreements:
 - Membership Fee:

Members joining between...	Emergency Feeding Programs	Non-Emergency Feeding Programs
October 1-December 31, 2023	\$125	\$200
Jan. 1, 2024-March 31, 2024	\$93.75	\$150
April. 1, 2024-June 30, 2024	\$62.50	\$100
July. 1, 2024-September 30, 2024	\$31.25	\$50

- Shared Maintenance Fees: no more than \$0.19/lb.
- Delivery Fee for Non-MEFAP/USDA Products: no more than \$0.05/lb.
- Missed Delivery Fee: \$50.00 first incident, increasing by \$25 per incident thereafter (\$200 maximum)
- Missed Pickup Fee: \$25.00 first incident, increasing by \$10 per incident thereafter (\$100 maximum)
- Returned Check Fee: \$25.00 per incident
- Restocking Fee: \$.02/lb (pickup orders); \$.03/lb (delivery orders)
- Missed Monitoring Visit Fee: \$25.00 per incident
- Oasis Insight Fee: no more than \$20 per month
- No Outgoing Phone Message Fee: \$25 per quarter

Miscellaneous

59. In order to protect the privacy of the people visiting program sites, programs will not provide personal identifying information to anyone outside of the emergency food network without the express written permission of the participant. Staff from the Food Bank, as well as officials from USDA, Feeding America, and other organizations with a direct oversight role of the program (such as grant funders), may inspect records such as sign-in logs at the program site, but may not remove those logs from the program's location.

Communicating with the Media

When communicating with the media, it is important that member agencies and the Food Bank refer to each other and our partnership accurately.

60. Member programs will adhere to the Media Communications Guidelines outlined in the Essentials Guide.

Opportunities for Growth & Engagement

Best Practices

To learn more about any of these best practices, ask your Agency Relations representative.

- Client Choice
- Nutritional Nudges
- SWAP nutrition ranking system
- Oasis Insight software

Advocacy

The Food Bank takes an active role in advocating for improved food security in our region. Current policy priorities include MEFAP funding, TEFAP (USDA) funding, universal school meals, and college hunger. Advocacy efforts have made significant gains in our region, and we need your help in this process. To find out how you can be involved, ask The Food Bank's Public Policy Manager (see p. 54 for contact info).

Trainings

The Food Bank offers frequent training opportunities to learn about best practices among the emergency food network. Topics include:

- Disaster Planning
- Volunteer Management
- Addressing Stigma & Creating Welcoming Spaces
- Fundraising
- And LOTS more!

For more information, or to request a training, please ask the Agency Resource Coordinator (see p. 54 for contact info).

ACE Points & Program Goals

The Food Bank regularly offers "ACE points." These are credits on a program's account for implementing best practices, and for activities that build a program's capacity. This could mean moving more food, serving more people, developing a succession plan, or writing a volunteer handbook. Awards are based on programs' annual Program Goals, which are written step-by-step plans that programs can submit to The Food Bank each year. For more information, ask the Agency Resource Coordinator.

Capacity Grants

The Food Bank offers annual capacity grants of up to \$7,500 for emergency program sustainability efforts and infrastructure improvements. In this competitive process, grants are typically awarded for refrigerators, freezers, computers, shelving, and donor/client outreach materials. For more information, please ask the Agency Resource Coordinator.

SNAP Assistance

The Food Bank offers support for programs' efforts to improve clients' healthy choices. SNAP outreach workers can do onsite SNAP enrollment and/or train volunteers to do so. Our SNAP coordinators can assist clients by phone, and can provide written resources for programs to hand out to clients. For more information, please contact our SNAP team (see p. 54 for contact info).

Nutrition Programming

Our nutrition department offers a menu of workshops and provides food safety training, as well as recipes and written nutrition resources that programs can hand out to clients. For more information, please talk to our Nutrition Coordinators (see p. 54 for contact info).

MEFAP/USDA FY24 Distribution Policies

- ALL MEFAP/USDA products will be available to emergency programs on a monthly case limit basis. The case limit for EACH PRODUCT will be determined by program size. Program sizes will be reviewed and adjusted by The Food Bank on a monthly basis.
- MEFAP/USDA product will only be available (per a program's case limit) if it is in stock, and will be offered on a first come, first served basis through our online ordering system. Programs are not guaranteed access to particular products.
- USDA product case limits will vary based on agency size, current inventory, and regional service gaps.
- Products will not be held or reserved and unused limits cannot be carried over into the next month.
- As funding, pricing, and service numbers change, The Food Bank reserves the right to change limits for any product/ category.
- MEFAP/USDA must be distributed free of any charges, service, or prayer requirements.
- Programs that receive MEFAP or USDA products are prohibited from requiring photo ID or Social Security numbers (full or partial) in order for clients to access food. It is prohibited to deny food to TEFAP or MEFAP participants if they refuse to reveal any information that is not a requirement of TEFAP or MEFAP.
- While TEFAP recipients must meet certain eligibility requirements (see p. 42-45), there are no eligibility restrictions for MEFAP food. All guests are therefore eligible for MEFAP food, and MEFAP food may not be denied on the basis on income or residency. Guests residing outside a program's service area must be provided food, though they may also be referred to food access resources in their own community.

Meal Program, Shelter Size	Service Visits Monthly Average	HAMPDEN Case Limit for each MEFAP CARBS item	HAMPDEN Case Limit for each MEFAP DAIRY MEFAP PROTEIN MEFAP FRUVEG item	NON-HAMPDEN	
				Case limit for each MEFAP CARBS item	Case limit for each MEFAP DAIRY MEFAP PROTEIN MEFAP FRUVEG item
XSMALL	0 - 99	3	6	3	4
SMALL	100 - 249	3	7	3	6
MEDIUM	250 - 749	8	17	6	11
LARGE	750 - 2,499	10	23	9	17
XLARGE	2,500 - 4,999	15	32	12	21
XX LARGE	5,000+	23	51	15	28
Pantry Size	Total Individuals Monthly Average	HAMPDEN Case Limit for each MEFAP CARBS item	HAMPDEN Case Limit for each MEFAP DAIRY MEFAP PROTEIN MEFAP FRUVEG item	NON-HAMPDEN	
				Case limit for each MEFAP CARBS item	Case limit for each MEFAP DAIRY MEFAP PROTEIN MEFAP FRUVEG item
XSMALL	0 - 49	4	10	3	6
SMALL	50 - 149	7	15	4	8
MEDIUM	150 - 399	10	23	8	14
LARGE	400 - 799	15	34	13	24
XLARGE	800 - 1,499	19	42	15	28
XXLARGE	1,500 - 2,999	28	61	22	39
XXX LARGE	3,000+	40	87	31	56

USDA/TEFAP Policies

Contract

All USDA participating programs must check the “Renew USDA” box on the Basic Membership Agreement for each program that is enrolled to receive USDA food.

Single Audit

If an agency receives \$750,000 or above in federal funds (including the value of USDA food), it must check the single audit box on the Basic Membership Agreement and forward its annual single audit to The Food Bank within 6 months of completion.

Annual Agreement

All programs that receive USDA foods must sign an annual TEFAP Agreement to adhere to federal rules and regulations for TEFAP foods.

Signage (must be displayed during all food distribution activities)

- “And Justice for All” poster
- Sign saying “USDA food may not be sold or exchanged”
- “TEFAP Income Guidelines” (for pantries. P. 48-49)
- USDA Non-Discrimination statement must be present on website and program materials: *“If you wish to file a Civil Rights program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, found online at http://www.ascr.usda.gov/complaint_filing_cust.html, or at any USDA office, or call (866) 632-9992 to request the form. You may also write a letter containing all of the information requested in the form. Send your completed complaint form or letter to us by mail at U.S. Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202) 690-7442 or email at program.intake@usda.gov.”*
- Newsletters, flyers, and pamphlets may have the shortened version: “[Member Agency Name] is an Equal Opportunity provider. [Member Agency Name] es un proveedor que ofrece igualdad de oportunidades.”

Storage

USDA products for each of an agency’s programs must be labeled and stored separately—including perishable items. USDA items must be stored 2” from the wall and 6” from the ground

Inventory

USDA products must be inventoried monthly or annually using the Monthly or Annual USDA Reconciliation Form (p.

54-57; Annual Reconciliation Form should only be used if a program receives 2 or fewer USDA products each month).

Distribution

Meal sites and shelters may use USDA food as needed for meal preparation.

Pantries may use the following food distribution guidelines. These apply to USDA food ONLY; they do NOT apply to other food received from The Food Bank:

Suggested Household Distribution Guidelines:

- 1-4 household members—1 of each item
- 5-10 members—2 of each item
- 11 or more members—3 of each item

The above distribution guidelines are suggestions, not requirements. Programs may adjust as they see fit to meet participants’ needs. Additionally, there is no limit to the number of times a month a family may receive USDA product. If you distribute USDA weekly, a household can receive each item weekly.

Sign In Sheets & Declaration of Eligibility (Pantries ONLY)

All pantry participants must self-declare eligibility by signing the USDA/TEFAP Pantry Sign-In Sheet or completing an Eligibility Declaration Form the first time they receive USDA food, and annually thereafter. Participants are eligible if they meet either income guidelines or receive certain federal benefits.

Programs may use either the USDA Sign In Sheet (p. 52-53) or the USDA/TEFAP Declaration of Eligibility Form (p. 50-51) for this purpose.

After initial distribution, the program is required to track each time the participant receives USDA, but the participant is not required to sign again until annual recertification.

All guests must live in Massachusetts.

Verification of residence, income, or receipt of benefits is not required. **Photo ID and Social Security numbers are not required, and requesting this information is prohibited by USDA and the Commonwealth of Massachusetts.**

Civil Rights

Primary Contacts at all programs that receive USDA foods must complete annual civil rights training. All volunteers and staff who interact with program participants, and those who supervise these staff and volunteers, must annually complete the USDA Civil Rights Training for Agency Frontline Staff and Volunteers Signoff Sheet (p. 47).

USDA Civil Rights Training for Member Agency Frontline Staff and Volunteers

Protected Classes

USDA regulations prohibit discrimination on the basis of any of the following.

- Race
- Color
- National Origin
- Age
- Disability
- Sex

Individuals may not be segregated, excluded from, denied benefits of, or receive unequal treatment in priority, quality, or quantity of services based on any of the above-listed protected classes.

Types of Discrimination

- Disparate Treatment** – Treating someone differently because they belong to a protected class; usually intentional, overt
- Disparate Impact** – Practices which result in unfair impact to persons belonging to a protected class; usually unintentional or due to neglect
- Reprisal/Retaliation** – Negative treatment of an individual due to prior civil rights activity or for cooperating with an investigation

Complaints

Participants have a Right of Complaint in cases where they feel discrimination has occurred. Notify your supervisor immediately if a participant wishes to file a complaint. USDA Civil Rights complaints must be kept confidential and should not be discussed with anyone not involved in the complaint process.

Complaint forms can be found online – your supervisor can direct participants where to find them and should have printed copies on file. They must be submitted within 180 days, and may be sent to:

U.S. Department of Agriculture
Director, Center for Civil Rights Enforcement
1400 Independence Avenue, SW
Washington, DC 20250-9410
Fax: (202) 690-7442
Email: program.intake@usda.gov

Program Staff/Volunteer Signature:

Program Staff/Volunteer Printed Name:

Date:

This institution is an equal opportunity provider and employer. If you wish to file a Civil Rights program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, found online at http://www.ascr.usda.gov/complaint_filing_cust.html, or at any USDA office, or call (866) 632-9992 to request the form. You may also write a letter containing all of the information requested in the form. Send your completed complaint form or letter to us by mail at U.S. Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202) 690-7442 or email at program.intake@usda.gov.

USDA/TEFAP Income Guidelines

The Emergency Food Assistance Program—Income Eligibility Guidelines

July 1, 2023 thru June 30, 2024

These guidelines must be visibly posted during every USDA/TEFAP pantry distribution.

Please use the following figures when determining if recipients are eligible to receive USDA/TEFAP commodity foods under The Emergency Food Assistance Program. A household is eligible to receive food from a USDA TEFAP program when:

- The household meets federal TEFAP Income Guidelines; or
- The household participates in a federal or state means-tested program including, but not limited to: SNAP, TAFDC/TANF, EAEDC, WIC, Medicaid (MassHealth), SSI, Head Start, Fuel Assistance, Veteran's Aid; Free or Reduced Price Lunch, or
- The household makes a self-declaration of financial need on their first visit. Income or means-tested eligibility must be declared on subsequent visits.

Recipients are NOT required to provide photo ID, social security number, or verification of eligibility to receive USDA/TEFAP foods.

<i># of Household Members</i>	<i>Annual</i>	<i>Monthly</i>	<i>Weekly</i>
1	36,450	3,038	701
2	49,300	4,108	948
3	62,150	5,179	1,195
4	75,000	6,250	1,442
5	87,850	7,321	1,689
6	100,700	8,392	1,937
7	113,550	10,553	2,184
8	126,400	10,553	2,431
For each additional household member, add:	+12,850	+1,071	+247

If you wish to file a Civil Rights program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, found online at http://www.ascr.usda.gov/complaint_filing_cust.html, or at any USDA office, or call (866) 632-9992 to request the form. You may also write a letter containing all of the information requested in the form. Send your completed complaint form or letter to us by mail at U.S. Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202) 690-7442 or email at program.intake@usda.gov.

USDA/TEFAP Directrices de Ingresos

El Programa de Asistencia Alimentaria de Emergencia—Pautas de Elegibilidad de Ingresos

1 de Julio de 2023 al 30 de Junio de 2024

Estas pautas deben publicarse de manera visible durante cada distribución de despensa de USDA/TEFAP.

Utilice las siguientes cifras para determinar si los beneficiarios son elegibles para recibir alimentos básicos del USDA/TEFAP bajo el Programa de Asistencia Alimentaria de Emergencia. Un hogar es elegible para recibir alimentos de un programa TEFAP USDA cuando:

- El hogar cumple con las pautas federales de ingresos de TEFAP; o
- El hogar participa en un programa federal o estatal con verificación de recursos incluyendo, pero no limitado a: SNAP, TAFDC/TANF, EAEDC, WIC, Medicaid (MassHealth), SSI, Head Start, Asistencia de calefacción, Ayuda para Veteranos; Almuerzo gratis o a precio reducido, o
- El hogar hace una autodeclaración de necesidad económica en su primera visita. Se debe declarar la elegibilidad basada en ingresos o recursos en visitas posteriores.

Participantes NO están obligados a proporcionar una identificación con foto, número de seguro social o verificación de elegibilidad para recibir alimentos USDA/TEFAP.

<i># de Miembros del Hogar</i>	<i>Anual</i>	<i>Mensual</i>	<i>Semanal</i>
1	36,450	3,038	701
2	49,300	4,108	948
3	62,150	5,179	1,195
4	75,000	6,250	1,442
5	87,850	7,321	1,689
6	100,700	8,392	1,937
7	113,550	9,463	2,184
8	126,400	10,553	2,431
Por cada miembro del hogar, agregue:	+12,850	+1,071	+247

Si desea presentar una queja de derechos civiles por discriminación, complete el Formulario de quejas por discriminación del USDA, que se encuentra en línea en http://www.ascr.usda.gov/complaint_filing_cust.html, o en cualquier oficina del USDA, o llame al (866) 632-9992 para solicitar el formulario. También puede escribir una carta que contenga toda la información solicitada en el formulario. Envíenos su formulario de queja o carta por correo a US Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, SW, Washington, DC 20250-9410, por fax (202) 690-7442 o por correo electrónico a program.intake@usda.gov.



USDA/TEFAP DECLARATION OF ELIGIBILITY

Declaration of financial need is sufficient to receive USDA/TEFAP foods on a guest's first visit. Subsequent visits require declaration of eligibility according to the guidelines below. Guests must be allowed to self-declare eligibility. Verification of residence, income, or receipt of benefits is not required. **Photo ID and Social Security numbers are not required**, and requesting this information is prohibited by USDA and the Commonwealth of Massachusetts. Declaration of Eligibility must be kept on file for each guest for the current fiscal year plus three previous years. Programs must track each time guests receive USDA, but the guest is not required to sign or recertify eligibility after initial declaration. Participants are required to recertify eligibility annually.

Name: _____

Town of Residence: _____

Number of people in household: _____

Do you receive any of the following types of assistance? Please check all that apply:

WIC:_____ TANF:_____ SSI:_____ Fuel Assistance:_____ SNAP:_____ Veteran's Aid:_____
Head Start:_____ AFDC:_____ Medicaid (MassHealth):_____ Free/Reduced-Price School Lunch_____ EAEDC:_____

If you do NOT receive any of the types of assistance listed above, does your household income meet the following income guidelines*? Please circle: YES NO

Table with 4 columns: # of Household Members, Annual, Monthly, Weekly. Rows show income thresholds for 1-8 members and an additional member.

TEFAP Income Guidelines 2023-2024

If guest does NOT receive any of the above benefits OR meet income guidelines, the guest may declare financial need to receive USDA/TEFAP foods on their first visit ONLY. Eligibility according to above requirements must be certified at subsequent visits. Check HERE to declare financial need: []

Participant Signature: _____

Date: _____



Declaración de Elegibilidad USDA/TEFAP

Declaración de necesidad económica es suficiente para recibir alimentos USDA/TEFAP en la primera visita de un huésped. Las visitas posteriores requieren una declaración de elegibilidad de acuerdo con las pautas a continuación. Los huéspedes deben poder auto declarar su elegibilidad. No se requiere verificación de residencia, ingresos o recibo de beneficios. No se requiere identificación con fotografía ni números de seguro social, y el USDA y el Estado de Massachusetts prohíben solicitar esta información. La declaración de elegibilidad debe mantenerse en el archivo de cada invitado para el año fiscal en curso más tres años anteriores. Los programas deben realizar un seguimiento cada vez que los invitados reciben USDA, pero no se requiere que el invitado firme o vuelva a certificar la elegibilidad después de la declaración inicial. Los participantes deben recertificar su elegibilidad anualmente.

Nombre: _____

Ciudad de Residencia: _____

Numero de Personas en el Hogar: _____

¿Recibes alguno de los siguientes tipos de asistencia? Por favor marque todos los que apliquen:

WIC:_____ TANF:_____ SSI:_____ Asistencia de Calefacción :_____ SNAP:_____ Ayuda de Veteranos:_____ Head Start:_____

AFDC:_____ Medicaid (MassHealth):_____ Almuerzo de Escuela Gratis/Precio Reducido_____ EAEDC:_____

Si NO recibes ninguno de los beneficios enumerados anteriormente, ¿los ingresos de su hogar cumplen con las siguientes pautas de ingresos*? Por favor marque: SI NO

<i># de Miembros del Hogar</i>	<i>Anual</i>	<i>Mensual</i>	<i>Semanal</i>
1	36,450	3,038	701
2	49,300	4,108	948
3	62,150	5,179	1,195
4	62,150	6,250	1,442
5	87,850	7,321	1,689
6	100,700	8,392	1,937
7	113,550	9,463	2,184
8	126,400	10,553	2,431
Por cada miembro del hogar, agregue:	+12,850	+1,071	+247

TEFAP Pautas de Ingreso 2023-2024

Si el invitado NO recibe ninguno de los beneficios anteriores O cumple con las pautas de ingresos, el invitado puede declarar la necesidad financiera de recibir alimentos USDA/TEFAP SOLAMENTE en su primera visita. La elegibilidad de acuerdo con los requisitos anteriores debe certificarse en visitas posteriores. Marque AQUÍ para declarar necesidad económica:

Firma: _____

Fecha: _____

Esta institución es un proveedor y empleador que ofrece igualdad de oportunidades.

USDA/TEFAP Pantry Sign-In Sheet

Agency/Program/Program Number:

Program Address:

Recipients of USDA items can self-declare financial need on their first visit. On subsequent visits guests must declare eligibility either by falling within the posted Income Eligibility Guidelines or by receiving assistance from one of the listed means-tested programs. One or the other is enough for eligibility; both are not required. **Photo ID or Social Security Number are not required, and programs MUST accept self-declaration of need, regardless of verification.** This information must be collected the first time a guest receives USDA food, and kept on file for the current year plus three previous years. Programs must track each time a guest receives USDA food, but guests are not required to sign at every distribution. Participants are required to recertify eligibility annually.

Date	Town of Residence	Number of People in House-hold	Do you receive any of the following?										If no, does gross house-hold income meet income Guidelines?	I hereby declare my eligi-bility for & receipt of USDA foods (signature)	I wish to declare financial need (one -time ONLY)		
			WIC	TANF	SSI	Fuel Assist.	SNAP	Vet's Aid	Head Start	AFDC	Free/ Reduced Price School Meals	EAEDC				Medi-caid	

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Hoja de Registro de Despensa de USDA/TEFAP

Agencia/Programa/ Número de Programa:
Dirección de Programa:

Los huéspedes de los artículos de USDA pueden auto declarar necesidad financiera en su primera visita. En visitas subsiguientes, los huéspedes deben declarar su elegibilidad ya sea al cumplir con las pautas de Elegibilidad de Ingresos publicadas o al recibir asistencia de uno de los programas de verificación de recursos enumerados. Solo uno es suficiente para la elegibilidad; ambos no son necesarios. No se requiere identificación con foto o número de seguro social, y los programas DEBEN aceptar la autodeclaración de necesidad, independientemente de la verificación. Esta información debe recopilarse la primera vez que un invitado recibe alimentos del USDA y mantenerse en el archivo para el año en curso más tres años anteriores. Los programas deben realizar un seguimiento cada vez que un invitado recibe alimentos del USDA, pero los invitados no están obligados a firmar en cada distribución. Los participantes deben recertificar su elegibilidad anualmente.

Fecha	Ciudad de Residencia	Numero de Personas en el Hogar	Recibes algunos de los siguientes?										Si no, ¿el ingreso bruto del hogar cumple con las pautas de ingresos?	Declaro mi elegibilidad y recibo de alimentos USDA (firma)	Deseo declarar asistencia financiera (SOLO una vez)	
			WIC	TANF	SSI	Asistencia de Calentamiento	SNAP	Ayuda para Veteranos	Head Start	AFDC	Almuerzo de Escuela Gratis/ Precio Reducido	EAEDC				Medicaid

Esta institución es un proveedor y empleador que ofrece igualdad de oportunidades.

USDA/TEFAP MONTHLY RECONCILIATION

Monthly summary of receipts, distribution, and inventory

AGENCY/PROGRAM/PROGRAM #:

MONTH/YEAR:

USDA Product Name	Opening Inventory (first day of month)	Amount Received during month	Amount Distributed during month	Closing Inventory (last day of month)	Adjustment	Adjustment Explanation

Name of Program Manager: _____

Signature of Program Manager: _____ **Date:** _____

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USDA/TEFAP CONCILIACIÓN MENSUAL

Resumen mensual de recibos, distribución e inventario

AGENCIA/PROGRAMA/NÚMERO DE PROGRAMA:

MES/AÑO:

Nombre del Producto de USDA	Inventario de Apertura (primer día del mes)	Cantidad Recibida durante el mes	Cantidad Distribuida durante el mes	Inventario de Cierre (ultimo día del mes)	Ajustamiento	Explicación de Ajuste

Nombre del Gerente del Programa:

Firma del Gerente del Programa:

Fecha:

USDA/TEFAP ANNUAL RECONCILIATION

Annual summary of receipts, distribution, and inventory

AGENCY/PROGRAM/PROGRAM #:

REPORTING PERIOD: October 1, ____ through September 30, ____

USDA Product Name	Opening Inventory (Oct. 1)	Amount Received (Oct 1–Sep 30)	Amount Distributed (Oct 1–Sep 30)	Closing Inventory (Sep 30)	Adjustment	Adjustment Explanation

Name of Program Manager: _____

Signature of Program Manager: _____ Date: _____

Reconciliación Anual de USDA/TEFAP

Resumen anual de recibos, distribución e inventario

AGENCIA/PROGRAMA/NUMERO DE PROGRAMA:

Periodo Reportado: 1 de Octubre, ____ hasta el 30 de Septiembre, ____

Nombre del Producto de USDA	Inventario de Apertura (1 de Oct)	Cantidad Recibida (1 de Oct-1 de Sep)	Cantidad Distribuido (1 de Oct-1 de Sep)	Inventario de Cierre (30 de Sep)	Ajusto	Explicación de Ajuste

Nombre del Gerente del Programa:

Firma del Gerente del Programa

Date:

Esta institución es un proveedor y empleador que ofrece igualdad de oportunidades.



Please return this form to:
The Food Bank of Western MA
ATTN: Agency Relations
25 Carew Street
Chicopee, MA 01020
Email: agencyrelations@foodbankwma.org

Food Bank Delivery Application for Emergency Programs

The Food Bank offers limited delivery to programs who qualify and can regularly order large quantities. While we cannot deliver to all our partners, we do want agencies to have to opportunity to apply for this service. Please read the Delivery Criteria below before completing this application.

Delivery Criteria

Agencies Receiving Delivery Must...

... have been a member with FBWMA for at least 6 months;

... be an Emergency Program (Pantry, Mealsite, or Shelter) with a program size of Medium or larger, and be in *good programmatic and financial standing* with The Food Bank;

... understand that delivery orders must fall within the minimum caseload/pallet requirement (40 cases or one full pallet) and the maximum pallet limit and weight limit (1,400 lbs./pallet for most deliveries; 1,800 lbs. for agencies that receive deliveries from the Big Y truck at the Berkshire Depot Drop) established by The Food Bank;

... understand that missed deliveries can result in removal from the delivery program and/or missed delivery fees. The following may result in removal from the delivery program and/or a missed delivery fee:

Failing to place an order by the stated deadline;

Failing to meet order caseload/pallet minimums;

Repeated cancelations of orders;

Failing of authorized delivery contact to meet the delivery truck; and

Failing to remove snow or other obstructions for safe product delivery

... understand that, in addition to fees and prices associated with products, programs may pay an additional delivery fee (up to 5 cents per pound) for all product except MEFAP and USDA items;

... be able to transport products into the program facility from the delivery drop-off location (delivery drivers will not help unload product from pallets or bring pallets into the building); and...

...understand that due to traffic and weather conditions, The Food Bank cannot provide an exact time for delivery, and program volunteers must be available one hour prior to and one hour following the time provided by The Food Bank; and

... agree to store empty pallet(s) until the next delivery or dispose of them.

To be considered for future delivery opportunities, please complete the application on the following page. If an opportunity arises where we can accommodate your request, we will contact you to determine next steps.

Please note that we are not able to offer delivery on demand—by completing this application, you are expressing interest in receiving regularly scheduled deliveries from The Food Bank.

Applications are not ranked by submission date, and acceptance is not guaranteed. Our goal is to maximize truck space and efficiency, so that we may distribute as much food as possible to our food insecure neighbors. Acceptance in the delivery program is dependent solely on truck space and route efficiency—meaning, we must have space available on an existing delivery route near your program's desired delivery location. In addition, programs in financial arrears are not eligible for delivery.

This institution is an equal opportunity provider and employer.

Application

Agency Name		5-Digit Program Number	
Program Name		Program Contact Name	
Program Contact Phone		Program Contact Email	

Do you already receive delivery from the Food Bank?

<input type="checkbox"/> No	<input type="checkbox"/> Yes, Monthly	<input type="checkbox"/> Yes, Other (describe) _____
------------------------------------	--	---

If you already receive delivery, are you requesting an increase in delivery frequency ?

<input type="checkbox"/> Yes	<input type="checkbox"/> No
-------------------------------------	------------------------------------

If yes, what is your desired delivery frequency? _____

If you do NOT currently receive delivery, what kind of vehicle do you currently use for pickup from The Food Bank?

If you do NOT currently receive delivery, would you prefer a weekly or a monthly delivery for your program?

How many full pallets would you expect to order per delivery? *(Please specify truck or van delivery. Each pallet on our truck weighs approximately 1,400 lbs. Each pallet on our van weighs about 800 lbs. Please choose one option ONLY.)* _____

Do you have a safe paved or concrete delivery area with sufficient space for the truck to unload a pallet with the lift gate and a pallet jack? _____

Program Contact Signature

Date

Office Use Only:

Date Application Received:	
Program Size:	
Site Assessment Date: <small>(To be conducted by Food Bank Staff)</small>	
Site Assessment Result:	

Application Status

	Y	N	
Accepted:	<input type="checkbox"/>	<input type="checkbox"/>	Delivery Date/Time: _____ Start Date: _____
Waitlist:	<input type="checkbox"/>	<input type="checkbox"/>	Reason: _____
Rejected:	<input type="checkbox"/>	<input type="checkbox"/>	Reason: _____

Agency Notification & Contract (To be completed by Agency Relations staff)

Agency Notification Completed by:	Name: _____	Date: _____
Contract Sent by:	Name: _____	Date: _____
Signed Contract Received by:	Name: _____	Date: _____

Contact Information & Useful Links

Programs Division

Christina Maxwell, Director of Programs:
christinam@foodbankwma.org, (413) 247-9738, x119

Agency Relations

Michelle Geoffroy, Agency Relations Manager:
michelleg@foodbankwma.org, (413) 247-9738, x148

Naomi Desilets, Agency Resource Coordinator:
naomid@foodbankwma.org, (413) 247-9738 x142

Kate Pousont Scarborough, Agency Recruitment Coordinator:

katep@foodbankwma.org, (413) 247-9738 x151

Legislative Advocacy

Laura Sylvester, Public Policy Manager:
lauras@foodbankwma.org, (413) 247-9738, x111

Nutrition, Food Safety, and SNAP

Kristina Mullin, Direct Programs Manager:
kristinam@foodbankwma.org, (413) 247-9738 x131

Beth Ziemba, SNAP Program Manager:
bethz@foodbankwma.org, (413) 247-9738, x150

Ordering Changes/Problems

Tom Leporati, Warehouse Supervisor:
toml@foodbankwma.org, (413) 247-9738, x120

Mike Sharry, Manager of Warehouse Operations:
mikes@foodbankwma.org, (413) 247-9738 x132

Retail Pickup Issues

Brandie Taggart, Retail Donations Coordinator:
brandiet@foodbankwma.org, (413) 247-9738, x106

Finance

Jacob Hough, Director of Finance & Administration:
jacobh@foodbankwma.org, (413) 247-9738, x118

Useful Links

Web Windows Ordering Page:
agency.foodbankwma.org/PrimariusWW/login.aspx

Member Program Update Form: tinyurl.com/FBWMupdate

Food Finder (includes printable lists of programs by county, which are listed at the bottom of the page):
foodbankwma.org/get-help/locate-a-local-feeding-program/

Member Resources Page (password: F00dBank):
foodbankwma.org/resources-for-agencies-foodbank/forms-documents-links/

Training Resources Page (password F00dBank):
foodbankwma.org/resources-for-agencies-foodbank/training-resources/

Oasis Insight: foodbankwma.oasisinsight.net

Food Bank of Western Massachusetts
25 Carew Street, Chicopee, MA

Phone: (413) 247-9738

Fax: (413) 247-9577

Email: agencyrelations@foodbankwma.org

Website: foodbankwma.org

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